



## ASX ANNOUNCEMENT

22 September 2014

### UPDATE ON \$4.5 MILLION CONVERTIBLE LOAN

VDM Group Limited (**VDM** or the **Company**) refers to its announcement of 6<sup>th</sup> May 2014 regarding the \$4.5 million capital raising and the indicative timetable for shareholders to consider the matter of conversion of the loan to VDM shares. VDM advises that the matter will be presented for shareholder consideration at the Company's Annual General Meeting which will be held before the end of November 2014.

#### For further information please contact:

Dr Dongyi Hua  
Executive Chairman & Interim CEO  
VDM Group Limited  
(08) 9265 1100

Padraig O'Donoghue  
CFO & Company Secretary  
VDM Group Limited  
(08) 9265 1100

#### BOARD & MANAGEMENT

Dr Dongyi Hua  
EXECUTIVE CHAIRMAN AND  
CHIEF EXECUTIVE OFFICER

Mr Michael Fry  
NON-EXECUTIVE DIRECTOR

Mr Velko (Vic) Jakovich  
NON-EXECUTIVE DIRECTOR

Mr Luk Hiuming  
NON-EXECUTIVE DIRECTOR

Mr Padraig O'Donoghue  
CHIEF FINANCIAL OFFICER  
COMPANY SECRETARY

#### REGISTERED OFFICE

Level 1  
Fortescue Centre  
30 Terrace Road  
East Perth, WA 6004

#### POSTAL ADDRESS

Locked Bag 8  
East Perth, WA 6892

#### CONTACT DETAILS

Tel: (08) 9265 1100

#### WEBSITE

[vdmgroup.com.au](http://vdmgroup.com.au)

#### SHARE REGISTRY

Computershare Investor  
Services Pty Limited  
GPO Box 2975  
Melbourne, VIC 2975  
Tel: 1300 850 505

#### ASX CODE

VMG