

Funds Management

Facsimile

To

Company Announcements Office

From

Stephen Hanich

Fax

1300 135 638

Pages

3

Company

Australian Securities Exchange

Date

22 September 2014

Re

ASG Group Limited

Please find attached a Form 605 - Notice of Ceasing to be a Substantial Holder.

Kind regards

Stephen Hanich

Company Secretary

Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To:

ASG Group Limited

ACN/ ARSN:

070 045 117

Details of substantial holder

Name

Celeste Funds Management Limited

ACN/ ARSN:

098 628 605

The holder ceased to be a substantial holder on 18 September 2014.

The previous notice was given to the company on 15 September 2014.

The previous notice was dated 11 September 2014.

2. Changes in relevant interest

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
See	Annexure A	_			

3. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of Association
n/a	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Celeste Funds Management Limited	Level 14, 15 Castlereagh Street, Sydney NSW 2000
Treasury Group Limited	Level 14, 39 Martin Place, Sydney NSW 2000

Signature

Name:

Stephen Hanich

Capacity:

Company Secretary

Signature:

Date:

22 September 2014

ANNEXURE A

Celeste Funds Management Limited ACN 098 628 605

Date of change	Persons whose relevant interest changed	Nature of changes	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
18-Sep-14	Celeste Funds Management Limited	sell	687,723.00	1,000,000	1,000,000

This is Annexure A of 1 page referred to in Form 605 - Notice of ceasing to be a substantial holder

Stephen Hanich Company Secretary 22-Sep-14 Date