



PRIME MINERALS LIMITED

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23 September 2014

**The Manager
ASX Market Announcements Office
Australian Securities Exchange
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000**

Dear Sir

RESULTS OF GENERAL MEETING

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001 we advise details of the resolutions, and proxies received in respect of each resolution that were put to the General Meeting of Shareholders today, Tuesday 23 September 2014.

Resolutions 3, 7 and 18 were special resolutions.

All resolutions were passed by the meeting.

Proxy votes were received in respect of each resolution as set out below:

	<u>For</u>	<u>Against</u>	<u>Abstentions</u>
Resolution 1: Change of nature & scale of activities	167,101,608	0	0
Resolution 2: Consolidation of capital	167,101,608	0	0
Resolution 3: New class of securities	167,101,608	0	0
Resolution 4: Placement - adviser shares	79,587,277	0	87,514,331
Resolution 5: Capital raising	167,101,608	0	0
Resolution 6: Placement to noteholders	167,101,608	0	0
Resolution 7: Change of company name	167,101,608	0	0
Resolution 8: Election of director – Charles Archer	167,101,608	0	0
Resolution 9: Election of director – Philip King	167,101,608	0	0

Resolution 10: Election of director – Trent Telford	167,101,608	0	0
Resolution 11: Grant of replacement options	167,101,608	0	0
Resolution 12: Grant of related party options to Trent Telford	167,101,608	0	0
Resolution 13: Grant of related party options to Charles Archer	167,101,608	0	0
Resolution 14: Grant of related party options to Phil Dunkelberger	167,101,608	0	0
Resolution 15: Grant of related party options to APCL	167,101,608	0	0
Resolution 16: Adoption of employee share plan	167,101,608	0	0
Resolution 17: Adoption of US share and option plan	167,051,608	50,000	0
Resolution 18: Replacement of constitution	167,101,608	0	0

Yours faithfully
Norman Grafton
Company Secretary
Prime Minerals Limited