



METALS of AFRICA
LIMITED



ASX Announcement Metals of Africa Ltd

23 September 2014

Contact Details

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MTA Capital Structure

Shares on Issue: 107,773,418

Shares Trading: 97,430,218

Listed Options: 57,904,395
(\$0.15, 07/01/2017)

Unlisted Options
5M (\$0.25; 30/6/15)
5M (\$0.40; 30/6/15)
4M (\$0.25; 31/12/15)
2.49M (\$0.15; 3/12/16)
600k (\$0.168; 3/12/16)
2.5M (\$0.093; 31/3/17)

Market Cap. @ \$0.14; A\$15.1M

MTA Board

Gilbert George
Non Exec Chairman

Cherie Leeden
Executive Director

Brett Smith
Non Exec Director

Steven Wood
Company Secretary

ASX Code: MTA

www.metalsofafrica.com.au

Non-Renounceable Rights Issue

Confirmation of Dispatch of Offer Documents and Entitlement and Acceptance Forms

Metals of Africa Limited ("Metals" or "the Company") (ASX: MTA) confirms that dispatch of the non-renounceable rights issue offer document, dated 3 September 2014, together with personalised Entitlement and Acceptance Forms was completed today, Tuesday 23 September 2014.

As announced on 3 September 2014, eligible shareholders may subscribe for shares in the Company at \$0.15 each on the basis of one (1) new share for every five (5) shares held at the record date of 18 September 2014.

The rights issue, which is fully underwritten by Morgans Corporate Limited, will involve the issue of up to 21,554,684 new shares to raise approximately \$3.2 million before costs.

The proceeds of the rights issue will be used to pay the costs of the offer, fund further exploration and provide working capital for the Company.

The anticipated closing date for the offer is Thursday 2 October 2014.

For any queries regarding the rights issue, please contact the Company Secretary Mr Steven Wood on +61 8 9322 7600.

For further information please contact:

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