



ASX/MEDIA RELEASE

23 September 2014

DISCLOSURE ASX LISTING RULE 3.10.5A

Katana Capital Ltd (ASX:KAT) gives notice that further to the section 708AA (Corporations Act) Cleansing notice lodged with the ASX on 4 September 2014, that it provides the following information with reference to ASX Listing Rule 3.10.5A:

- (a) Details of the dilution of existing shareholders.

8.4% dilution

- (b) Were the securities issued for cash and reasons for placement and not a pro-rata issue or other type of offering for existing ordinary security holders are able to participate.

Yes the securities were issued for cash, in addition to the placement announced on 22 August 2014, Katana Capital also offered existing shareholders the right to participate in a Non Renounceable Rights Issue. Please refer to ASX announcement on 22 & 26 of August 2014.

- (c) Details of any underwriting arrangements

Placement was not underwritten. Fees associated with the placement were a one off management fee of \$25,000 and 2.5% of funds raised.

- (d) Any other fees or costs associated with the issue.

No

Further Information

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