

24 September 2014

Australian Securities Exchange Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Via e-lodgement

Dear Sirs,

Results of General Meeting held on 24 September 2014

We advise that the Resolutions contained in the Notice of General Meeting were approved at the meeting of shareholders on a show of hands.

In accordance with section 251AA of the Corporations Act, proxy votes exercisable by all proxies validly appointed were as follows:

Resolution	For	Against	Abstain	Discretion
1 Approval for an Equal Reduction of Capital	163,965,706	44,000	0	2,277,133
2 Change of Company Name	164,009,706	-	-	2,277,133

Yours faithfully

Jonathan Hart
Company Secretary
CARAVEL ENERGY LIMITED