

24 September 2014

The Manager  
Market Announcements Office  
Australian Securities Exchange

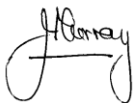
Dear Sir

**Homeloans Limited ASX Code: HOM**  
**Allocation Price for shares through the Dividend Reinvestment Plan**

Homeloans Limited wishes to announce that the allocation price for the shares to be issued under the Dividend Reinvestment Plan for the final dividend to be paid on 3 October 2014 is 61.5 cents per share. This includes a 5% discount in accordance with the Dividend Reinvestment Plan Rules.

Shares will be issued to participants in the Dividend Reinvestment Plan on 3 October 2014.

Yours faithfully



Jennifer Murray  
Company Secretary