

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme **Attila Resources Limited (ASX code: AYA)**
ABN **53 142 165 080**

1. Details of substantial holder (1)

Name **Contango Asset Management Limited**
ACN/ARSN (if applicable) **085 487 421**

The date of this notice is **24/09/14**

There was a change in the interests of the substantial holder on **22/09/14**

The previous notice was given to the company on **13/11/13**

The previous notice was dated **13/11/13**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice Person's votes | Previous notice Voting power (5) | Present notice Person's votes | Present Notice Voting power (5) |
|----------------------------|--------------------------------|----------------------------------|-------------------------------|---------------------------------|
| Ordinary Fully Paid Shares | 4,500,000 | 6.57% | 4,576,522 | 5.51% |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of Change | Person whose interest has changed | Nature of change | Consideration | Number of Ord. Fully Paid Shares | Person's votes |
|----------------|-----------------------------------|------------------|---------------|----------------------------------|----------------|
| 11-Dec-13 | Contango Asset Management Limited | On-market buy | \$92,851.89 | 201,188 | 201,188 |
| 19-Sep-14 | Contango Asset Management Limited | On-market sell | -\$8,037.58 | -23,666 | -23,666 |
| 22-Sep-14 | Contango Asset Management Limited | On-market sell | -\$19,019.06 | -56,000 | -56,000 |
| 23-Sep-14 | Contango Asset Management Limited | On-market sell | -\$15,283.17 | -45,000 | -45,000 |

4. Present relevant interests

Contango Asset Management Limited performs the role of investment manager for its clients. Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Registered holder of Securities | Person entitled to be registered holder | Class & No. of Shares | Votes |
|----------------------------------|---|-----------------------|-----------|
| National Nominees Limited | Contango Managed Investment Scheme | Ord 425,316 | 425,316 |
| National Nominees Limited | Contango Microcap Limited | Ord 2,936,432 | 2,936,432 |
| BNP Paribas Nominees Pty Limited | Media Super Limited Microcap Fund | Ord 1,214,774 | 1,214,774 |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

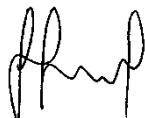
| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/a | N/a |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|------------------------------------|--|
| Contango Asset Management Limited | Level 27, 35 Collins Street, Melbourne, VIC 3000 |
| Contango Microcap Limited | Level 27, 35 Collins Street, Melbourne, VIC 3000 |
| Contango Managed Investment Scheme | Level 27, 35 Collins Street, Melbourne, VIC 3000 |
| National Nominees Limited | GPO Box 1406, Melbourne, VIC, 3001 |
| BNP Paribas Nominees Pty Limited | PO Box R209, Royal Exchange, NSW 1225 |
| Media Super Limited Microcap Fund | Level 10, 45 Clarence Street, Sydney, NSW 2000 |

Signature



Name **GLENN FOWLES**

Capacity **COMPANY SECRETARY** date 25/09/2014