



ASX/MEDIA RELEASE

25 September 2014

NON-RENOUNCEABLE RIGHTS ISSUE SHORTFALL

Katana Capital Ltd (ASX:KAT) gives notice that further to the announcement on the 9th September 2014 of a 1-for-8 Non Renounceable Rights Offer, we are pleased to report that a total of 3,183,970 rights were taken up by eligible shareholders at an issue price of \$0.93 raising a total of \$2,961,092.

In accordance with the indicative timetable, Katana Capital will allot the 3,183,970 shares applied for under the 1-for-8 Non Renounceable Rights Offer on the 29th September 2014.

Katana Capital will seek to place the shortfall of 2,111,435 rights with the Lead Manager to the offer, Taylor Collison.

Further Information

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