



MARKET RELEASE

26 September 2014

Legacy Iron Ore Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Legacy Iron Ore Limited (the "Company") will be suspended from quotation immediately at the request of the Company pending the release of an announcement.

Security Code: LCY
 LCYO
 LCYOA

Jeremy Newman
Adviser, Listings Compliance (Perth)



ASX Announcement
26 September 2014

About Legacy Iron Ore

Legacy Iron Ore Limited ("Legacy Iron" or the "Company") is a Western Australian based Company, focused on iron ore development and mineral discovery.

Legacy Iron's mission is to increase shareholder wealth through capital growth, created via the discovery, development and operation of profitable mining assets.

The Company was listed on the Australian Securities Exchange on 8 July 2008. Since then, Legacy Iron has had a number of iron ore, manganese and gold discoveries which are now undergoing drilling and resource definition.

Board

Narendra Kumar Nanda, Non-Executive Chairman

Sharon Heng, Executive Director & Managing Director

Swaminathan Thiagarajan, Non-Executive Director

Subimal Bose, Non-Executive Director

Timothy Turner, Non-Executive Director

Ben Donovan, Company Secretary

Key Projects

Mt Bevan Iron Ore Project

Hamersley Iron Ore Project

Robertson Range Iron Ore and Manganese Project

South Laverton Gold Project

East Kimberley Gold, Base Metals and REE Project

Enquiries

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Mr Jeremy Newman
Adviser (Compliance)
Australian Securities Exchange

Dear Mr Newman

REQUEST FOR VOLUNTARY SUSPENSION

Legacy Iron Ore Limited (**Legacy Iron** or **Company**) requests a voluntary suspension in the trading of the Company's securities, effective immediately.

In accordance with Listing Rule 17.2, the Company provides the following information in relation to this request:

- The suspension is in relation to the ongoing finalisation of the Company's statutory accounts;
- It is anticipated that the lodgement of the statutory accounts will be completed around the week commencing 13 October 2014;
- The lodgement of the statutory accounts will lift the suspension;
- The Company is not aware of any reason why the voluntary suspension should not be granted; and
- The Company is not aware of any further information necessary to inform the market of the voluntary suspension.

Yours faithfully,

Ben Donovan

Company Secretary