

26 September 2014

Market Announcement Platform  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

**SUCCESSFUL CLOSE OF OFFER AND REVISED TIMETABLE**

APA Financial Services Limited (to be renamed Australian Dairy Farms Limited) and Trustees Australia Limited as responsible entity for the Australian Dairy Farms Unit Trust (together the **Group**) is pleased to announce that it has received applications under prospectus and product disclosure statement dated 20 August 2014 (**Offer Document**) of approximately \$9.3 million.

The Group is liaising with ASX with respect to a listing date, and will announce a revised timetable shortly.

**APA FINANCIAL SERVICES LIMITED**

*Jerome Jones*

**JEROME JONES**  
CFO and Company Secretary