

# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 01/07/96 Origin: Appendix 5 Amended 01/07/98, 01/09/99, 01/07/00, 30/09/01, 11/03/02, 01/01/03, 24/10/05, 01/08/12, 04/03/13

Name of entity

Tiger Resources Limited

ABN

52 077 110 304

We (the entity) give ASX the following information.

### Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- |   |   |   |
|---|---|---|
| 1 | +Class of +securities issued or to be issued  | Fully paid ordinary shares  |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued   | 92,642,687 ordinary shares pursuant to the retail tranche of the underwritten accelerated non-renounceable entitlement offer announced on 28 August 2014 ("Entitlement Offer").<br><br><i>This is the final issue of ordinary shares under the Entitlement Offer.</i> |
| 3 | Principal terms of the +securities (e.g. if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Fully paid ordinary shares, ranking equally with existing quoted shares (ASX: TGS).   |

+ See chapter 19 for defined terms.

4	Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities?	Yes
	<p>If the additional +securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>	
5	Issue price or consideration	\$0.30 per new share under the Entitlement Offer
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	To partially fund the acquisition of the remaining 40% shareholding in Société d'Exploitation de Kipoi S.A. (SEK) which Tiger does not already own, as further detailed in the ASX announcement dated 28 August 2014.
6a	<p>Is the entity an +eligible entity that has obtained security holder approval under rule 7.1A?</p> <p>If Yes, complete sections 6b – 6h in relation to the +securities the subject of this Appendix 3B, and comply with section 6i</p>	No
6b	The date the security holder resolution under rule 7.1A was passed	N/A
6c	Number of +securities issued without security holder approval under rule 7.1	N/A
6d	Number of +securities issued with security holder approval under rule 7.1A	N/A
6e	Number of +securities issued with security holder approval under rule 7.3, or another specific security holder approval (specify date of meeting)	N/A
6f	Number of +securities issued under an exception in rule 7.2	N/A

6g	If +securities issued under rule 7.1A, was issue price at least 75% of 15 day VWAP as calculated under rule 7.1A.3? Include the +issue date and both values. Include the source of the VWAP calculation.	N/A															
6h	If +securities were issued under rule 7.1A for non-cash consideration, state date on which valuation of consideration was released to ASX Market Announcements	N/A															
6i	Calculate the entity's remaining issue capacity under rule 7.1 and rule 7.1A – complete Annexure 1 and release to ASX Market Announcements	N/A															
7	<p>+Issue dates</p> <p>Note: The issue date may be prescribed by ASX (refer to the definition of issue date in rule 19.12). For example, the issue date for a pro rata entitlement issue must comply with the applicable timetable in Appendix 7A.</p> <p>Cross reference: item 33 of Appendix 3B.</p>	Friday, 26 September 2014															
8	Number and +class of all +securities quoted on ASX (including the +securities in section 2 if applicable)	<table border="1"> <thead> <tr> <th data-bbox="774 1108 965 1142">Number</th> <th data-bbox="973 1108 1370 1142">+Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="774 1153 965 1187">1,143,541,406</td> <td data-bbox="973 1153 1370 1187">Ordinary fully paid shares</td> </tr> </tbody> </table>	Number	+Class	1,143,541,406	Ordinary fully paid shares											
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9	Number and +class of all +securities not quoted on ASX (including the +securities in section 2 if applicable)	<table border="1"> <thead> <tr> <th data-bbox="774 1411 965 1444">Number</th> <th data-bbox="973 1411 1370 1444">+Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="774 1456 965 1489">2,050,000</td> <td data-bbox="973 1456 1370 1489">Options 35 cents Dec 31 2014</td> </tr> <tr> <td data-bbox="774 1489 965 1523">2,150,000</td> <td data-bbox="973 1489 1370 1523">Options 48 cents Feb 20 2015</td> </tr> <tr> <td data-bbox="774 1523 965 1556">150,000</td> <td data-bbox="973 1523 1370 1556">Options 48 cents Mar 26 2015</td> </tr> <tr> <td data-bbox="774 1556 965 1590">1,600,000</td> <td data-bbox="973 1556 1370 1590">Options 46 cents May 21 2015</td> </tr> <tr> <td data-bbox="774 1590 965 1624">1,850,000</td> <td data-bbox="973 1590 1370 1624">Options 40 cents Dec 31 2015</td> </tr> <tr> <td data-bbox="774 1624 965 1657">9,361,639</td> <td data-bbox="973 1624 1370 1657">Performance Rights</td> </tr> </tbody> </table>	Number	+Class	2,050,000	Options 35 cents Dec 31 2014	2,150,000	Options 48 cents Feb 20 2015	150,000	Options 48 cents Mar 26 2015	1,600,000	Options 46 cents May 21 2015	1,850,000	Options 40 cents Dec 31 2015	9,361,639	Performance Rights	
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10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Same dividend entitlement as existing ordinary shares, also refer market announcement 25 Feb 2014.															

+ See chapter 19 for defined terms.

## Part 2 - Pro rata issue

11	Is security holder approval required?	No
12	Is the issue renounceable or non-renounceable?	Non-renounceable
13	Ratio in which the +securities will be offered	1 new share for every 5 existing shares held at the record date.
14	+Class of +securities to which the offer relates	Ordinary shares
15	+Record date to determine entitlements	7.00pm Sydney time, on Tuesday, 2 September 2014
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	No
17	Policy for deciding entitlements in relation to fractions	Fractional entitlements will be rounded up to the next whole number of shares
18	Names of countries in which the entity has security holders who will not be sent new offer documents  Note: Security holders must be told how their entitlements are to be dealt with.  Cross reference: rule 7.7.	All jurisdictions other than Australia, New Zealand, Hong Kong, Singapore, the United Kingdom Germany and Switzerland
19	Closing date for receipt of acceptances or renunciations	The institutional tranche of the Entitlement Offer closed on Friday, 29 August 2014.  The retail tranche of the Entitlement Offer closed at 5.00 pm Sydney time, on Friday, 19 September 2014
20	Names of any underwriters	Canaccord Genuity (Australia) Limited
21	Amount of any underwriting fee or commission	An underwriting fee of 1% for the Entitlement Offer and a management fee of 3.75%
22	Names of any brokers to the issue	N/A
23	Fee or commission payable to the broker to the issue	N/A

24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	N/A
25	If the issue is contingent on security holders' approval, the date of the meeting	N/A
26	Date entitlement and acceptance form and offer documents will be sent to persons entitled	No prospectus or product disclosure statement was prepared. A Retail Entitlement Offer Booklet and Entitlement and Acceptance Form was despatched on Friday, 5 September 2014.
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	N/A
28	Date rights trading will begin (if applicable)	N/A
29	Date rights trading will end (if applicable)	N/A
30	How do security holders sell their entitlements <i>in full</i> through a broker?	N/A
31	How do security holders sell part of their entitlements through a broker and accept for the balance?	N/A
32	How do security holders dispose of their entitlements (except by sale through a broker)?	N/A
33	<sup>+</sup> Issue date	<p>The issue date for the institutional tranche of the Entitlement Offer was Monday, 8 September 2014.</p> <p>The issue date for the retail tranche of the Entitlement Offer is Friday, 26 September 2014.</p>

+ See chapter 19 for defined terms.

## Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of +securities  
(tick one)

(a)  +Securities described in Part 1

(b)  All other +securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories

- 1 - 1,000
- 1,001 - 5,000
- 5,001 - 10,000
- 10,001 - 100,000
- 100,001 and over

37  A copy of any trust deed for the additional +securities

### Entities that have ticked box 34(b)

38 Number of +securities for which +quotation is sought

39 +Class of +securities for which quotation is sought

40 Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities?

If the additional +securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

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41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another +security, clearly identify that other +security)

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42 Number and +class of all +securities quoted on ASX (including the +securities in clause 38)

Number	+Class

+ See chapter 19 for defined terms.

**Quotation agreement**

1 +Quotation of our additional +securities is in ASX’s absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document is not available now, we will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.



Sign here: ..... Date: 26 September 2014

Company Secretary

Print name: Susmit Shah

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