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\* Associated Firm

29 September 2014

ASX Market Announcements  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam,

**Nido Petroleum Limited (ASX: NDO): Notice of change of interests of substantial holder**

We act for BCP Energy International Pte. Ltd.

We enclose a Form 604 (Notice of change of interests of Substantial Holder) on behalf of our client.

Yours faithfully,



Baker & McKenzie

Encl

**Baker & McKenzie**  
ABN 32 266 778 912

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**By facsimile**  
1300 135 638

**Form 604**  
**Corporations Act 2001**  
**Section 671B**

**Notice of change of interests of substantial holder**

To: Company Name/Scheme Nido Petroleum Limited

ACN/ARSN 086 630 373

**1. Details of substantial holder (1)**

Name BCP Energy International Pte. Ltd., The Bangchak Petroleum Public Company Limited & its other subsidiaries and PTT Public Company Limited

ACN (if applicable) N/A

There was a change in the interests of the substantial holder on :

26 / 9 / 2014

The previous notice was given to the company on

26 / 9 / 2014

The previous notice was dated

26 / 9 / 2014

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of Securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	1,379,211,857	63.03%	1,408,795,548	64.38%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest or the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
15/ 9 / 2014	BCP Energy International Pte. Ltd., The Bangchak Petroleum Public Company Limited & its other subsidiaries and PTT Public Company Limited	Acquisition of a relevant interest in Nido Petroleum Limited fully paid ordinary shares arising from acceptances received in respect of offers made by BCP Energy International Pte. Ltd. on terms set out in the Bidder's Statement dated 4 August 2014	A\$0.055 for each fully paid ordinary share in Nido Petroleum Limited pursuant to the terms of the offer.	29,583,691 fully paid ordinary shares	1.35%

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
BCP Energy International Pte. Ltd.	BCP Energy International Pte. Ltd. and various shareholders who have accepted the offers made by BCP Energy International Pte. Ltd. on terms set out in the Bidder's Statement dated 4 August 2014	BCP Energy International Pte. Ltd.	Shares acquired under Share Sale Agreement dated 30 July 2014 between BCP Energy International Pte. Ltd. and Petroleum International Investment Corporation (SSA) and acceptances received in respect of offers made by BCP Energy International Pte. Ltd. on terms set out in the Bidder's Statement dated 4 August 2014	1,408,795,548	1,408,795,548
The Bangchak Petroleum Public Company Limited	BCP Energy International Pte. Ltd. and various shareholders who have accepted the offers made by BCP Energy International Pte. Ltd. on terms set out in the Bidder's Statement dated 4 August 2014	BCP Energy International Pte. Ltd..	Taken to have a relevant interest under section 608(3)(b) of the Corporations Act by reason of having control of BCP Energy International Pte. Ltd.	1,408,795,548	1,408,795,548
Each of The Bangchak Petroleum Public Company Limited's other subsidiaries	BCP Energy International Pte. Ltd. and various shareholders who have accepted the offers made by BCP Energy International Pte. Ltd. on terms set out in the Bidder's Statement dated 4 August 2014	BCP Energy International Pte. Ltd..	Taken to have a relevant interest under section 608(3)(a) of the Corporations Act by reason of having voting power (through the relevant interests of its associate, The Bangchak Petroleum Public Company Limited) above 20% in BCP Energy International Pte. Ltd.	1,408,795,548	1,408,795,548
PTT Public Company Limited	BCP Energy International Pte. Ltd. and various shareholders who have accepted the offers made by BCP Energy International Pte. Ltd. on terms set out in the Bidder's Statement dated 4 August 2014	BCP Energy International Pte. Ltd..	Taken to have a relevant interest under section 608(3)(a) of the Corporations Act by reason of having voting power above 20% in The Bangchak Petroleum Public Company Limited	1,408,795,548	1,408,795,548

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
N/A	

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
BCP Energy International Pte. Ltd.	8 Marina Boulevard #05-02, Marina Bay Financial Centre, Singapore 018981
The Bangchak Petroleum Public Company Limited & its other subsidiaries	555/1 Energy Complex, 10th Floor, Building A, Vibhavadi Rangsit Road, Chatuchak, Bangkok 10900
PTT Public Company Limited	555 Vibhavadi Rangsit Road, Chutuchak Bangkok 10900

**Signature**

print name Somchai Tejavanija

capacity Director

sign here



date 29 / 9 / 14

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