



Company Announcements Office
Australian Securities Exchange

By e-lodgement

30 September 2014

(ASX Code GRK)

FOSTER STOCKBROKING APPOINTED TO LEAD MANAGE \$5M CAPITAL RAISING

Highlights

- Foster Stockbroking Pty Ltd appointed lead manager, capital raising of up to \$5,000,000

Following the announcement to the ASX on 18th of September 2014 to acquire the Mahenge North Graphite Project and the Mahenge Graphite Projects ("the Projects"), Green Rock Energy Limited (ASX:GRK) is pleased to announce that it has appointed leading Sydney-based investment bank, Foster Stockbroking Pty Ltd, to lead manage a prospectus offering to raise up to \$5,000,000 at \$0.20 per share on a post consolidation basis ("Offer").

Under the terms of the mandate and Offer, Foster Stockbroking will raise not less than \$4,000,000 at \$0.20 per Share on a post consolidation basis.

Shareholder Approval

The Offer is conditional on the Company obtaining shareholder approval and completing the acquisition of the Projects¹. The acquisition of the Projects may constitute a change in the nature of Green Rock's activities pursuant to Chapter 11 of the ASX Listing Rules. The Company is accordingly required to re-comply with the admission requirements of Chapters 1 and 2 of the ASX Listing Rules, including the completion of a consolidation of securities on the basis of a consolidation ratio (ratio to be determined).

Green Rock Director Gabriel Chiappini stated, *"We are delighted to be working with Lead Manager Foster Stockbroking who have supported our company since our strategic announcement in early July 2014 when we announced the company's intention to become a Graphite focussed Resource Company. The funds raised under the Offer will go towards further exploration on our projects, including a maiden drilling programme."*

1. Material Condition precedent to completion of the acquisition of the Projects is to finalise a prospectus offer re-complying with the admission requirements of Chapters 1 and 2 of the ASX Listing Rules and Shareholder approval

Indicative Timetable

The indicative timetable for completion of the transaction and Green Rock's re-compliance with the ASX listing rules is outlined below:

Event	Date
Dispatch Notice of Meeting seeking approval for the acquisition of Graphite Transactions	17 October 2014
Lodgement of prospectus with ASIC & Marketing road show commences	27 October 2014
Closing date of offer under the prospectus and cleared funds	17 November 2014
General Shareholder Meeting to approve the acquisition of Graphite Transactions	20 November 2104
Satisfaction of all Requirements of Chapters 1 & 2 & Re-quotation of shares on ASX	Early December 2014

For further information

Gabriel Chiappini

Director

T: +61 (08) 9327 1766 E: info@greenrock.com.au

About Green Rock Energy Limited

- A 100% interest via an option agreement in the Mahenge North Graphite Project in Tanzania
- A 100% interest via an option agreement in the Mahenge Graphite Projects in Tanzania
- A 100% interest in the Ocean Hill Block in the Perth basin, subject to the successful completion of Native Title negotiations.
- A joint venture with MOL in Hungary for geothermal power generation (GRK 35%)