

30 September 2014

RESULTS OF GENERAL MEETING OF SHAREHOLDERS

In accordance with Listing Rule 3.13.2, it is confirmed that the following resolutions put to the General Meeting of Shareholders of Cauldron Energy Limited (**ASX: CXU**) ("Cauldron" or "the Company") held at 9:00am WST on 30 September 2014 were passed on a show of hands:

- Resolution 1: Ratification of Prior Issue of Shares
- Resolution 2: Ratification of Prior Issue of Options
- Resolution 3: Ratification of Prior Issue of Placement Shares to Investor A
- Resolution 4: Issue of Placement Shares to Investor A
- Resolution 5: Issue of Placement Shares and Placement Options to Investor B
- Resolution 6: Issue of Placement Shares and Placement Options to Investor C
- Resolution 7: Conversion of the CFE Converting Loan to Shares
- Resolution 8: Conversion of the Qiu Converting Loan to Shares
- Resolution 9: Issue of Options to Australian Employees and Consultants
- Resolution 10: Issue of Options to Argentinian Employees and Consultants
- Resolution 11: Approval to Issue Director Options to Tony Sage
- Resolution 12: Approval to Issue Director Options to Brett Smith

In addition, information required to be disclosed by the Company in accordance with Section 251AA of the Corporations Act 2001 is attached.

Yours faithfully
Cauldron Energy Limited

Catherine Grant
Company Secretary

ABN 22 102 912 783

32 Harrogate Street, West
Leederville WA 6007

PO Box 1385, West
Leederville WA 6901

ASX code: CXU

196,438,713 shares
9,500,000 unlisted options

Board of Directors

Tony Sage
Executive Chairman

Brett Smith
Executive Director

Qiu Derong
Non-executive Director

Amy Wang
Non-executive Director

Anson Huang
Non-executive Director

Catherine Grant
Company Secretary

Cauldron Energy Limited – Proxy Summary
General Meeting – Tuesday, 30 September 2014

In accordance with section 251AA of the Corporations Act 2001, the following information is provided to Australian Securities Exchange Limited in relation to resolutions passed on a show of hands by shareholders at the Company's General Meeting held on 30 September 2014:

Resolution	Result	Number of proxy votes				
		For	Against	Proxy's Discretion	Abstain	Excluded
1	Passed on show of hands	94,002,570	62,667	3,990,623	2,000	-
2	Passed on show of hands	92,840,818	62,667	3,990,623	2,000	1,161,752
3	Passed on show of hands	77,525,949	62,667	3,990,623	2,000	16,476,621
4	Passed on show of hands	77,525,949	62,667	3,990,623	2,000	16,476,621
5	Passed on show of hands	77,525,949	16,539,288	3,990,623	2,000	-
6	Passed on show of hands	94,002,570	62,667	3,990,623	2,000	-
7	Passed on show of hands	52,742,682	62,667	3,990,623	-	41,261,888
8	Passed on show of hands	65,074,246	62,667	3,990,623	-	28,930,324
9	Passed on show of hands	76,366,864	62,000	3,987,956	16,476,621	1,161,752
10	Passed on show of hands	77,530,616	62,000	3,987,956	16,476,621	-
11	Passed on show of hands	71,634,016	62,000	3,987,956	16,476,621	5,894,600
12	Passed on show of hands	77,528,616	62,000	3,987,956	16,476,621	-