

## PRESS RELEASE

30 SEPTEMBER 2014

# METALS X RAISES \$40.445 MILLION VIA A GOLD PRE-PAY WITH CITIBANK

The Board of Metals X wishes to advise that it has completed a gold pre-pay arrangement with Citibank, N.A. (London Branch) ("Citi") over 30,000 oz of future gold production.

Under the arrangement Citi has advanced Metals X \$40.445 million in cash and Metals X has an obligation to deliver 1,250 oz of gold per month for 24 months.

Metals X had cash and working capital of \$90.8 million (un-audited) as at 31 August 2014.

Funds will be applied to continued expansion of the Company's Gold Division.

## ENQUIRIES

### Peter Cook

Executive Director & CEO  
peter.cook@metalsx.com.au

### Warren Hallam

Executive Director  
warren.hallam@metalsx.com.au

### Rod Corps

Manager – Investor Relations  
rod.corps@metalsx.com.au



**METALS X LIMITED**

Metals X Limited is a diversified group exploring and developing minerals and metals in Australia. It is Australia's largest tin producer, a top 10 gold producer and holds a pipeline of assets from exploration to development including the world class Wingellina Nickel Project.

## CORPORATE DIRECTORY

ASX Code: **MLX**  
OTCQX Code: **MTXXY**

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