

MARKET RELEASE

30 September 2014

Prosperity Resources Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Prosperity Resources Limited (the "Company") will be suspended from quotation from the commencement of trading on Wednesday, 1 October 2014, at the request of the Company, pending the release of an announcement.

Security Code: PSP

Jeremy Newman Adviser, Listings Compliance (Perth)



PROSPERITY RESOURCES LIMITED

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30 September 2014

Mr Jeremy Newman Adviser, Listings (Perth) ASX Limited Level 40, Central Park 152-158 St George's Terrace Perth WA 6000

Dear Jeremy

Re: Request for Voluntary Suspension

Prosperity Resources Limited (ASX: PSP, "Company") requests a voluntary suspension in the trading of the Company's securities, effective immediately.

In accordance with Listing Rule 17.2, the Company provides the following information in relation to this request:

- The suspension is in connection with the ongoing finalisation of the Company's statutory accounts;
- It is anticipated that the lodgement of the statutory accounts will be completed around the week starting 20 October 2014;
- The lodgement of the statutory accounts will lift the suspension;
- The Company is not aware of any reason why the voluntary suspension should not be granted; and
- The Company is not aware of any further information necessary to inform the market of the voluntary suspension.

Garry Taylor Company Secretary



ABN 60 103 280 235