

1 October 2014

Company Announcements Australian Securities Exchange 20 Bridge Street SYDNEY NSW 2000

Dear Sir / Madam

Appendix 3F

Following is an Appendix 3F confirming the conclusion of the on-market buy-back at market close Tuesday 30 September 2014.

Yours faithfully

Neil Hackett Company Secretary

ThinkSmart Limited

ThinkSmart Limited

ABN 24 092 319 698

Registered Office

45 Ventnor Avenue West Perth, 6005 WESTERN AUSTRALIA P +61 8 9389 4403 F +61 8 9389 4400

UK Office

7th Floor, Oakland House Talbot Road, Old Trafford Manchester, M16 0PQ UNITED KINGDOM P +44 161 333 2400 F +44 161 333 2426

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ABN/ARSN

Rule 3.8A

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Name of entity

Information and documents given to ASX become ASX's property and may be made public.

ThinkSmart Limited				24 092 319 698
We	(the entity) give ASX the followin	g information.		
Description of buy-back				
1	Type of buy-back	On-Market S limit)	Share Buy-Ba	ack (within 10/12
Details of all shares/units bought back				
2	Number of shares/units bought back	12,927,273		
3	Total consideration paid or payable for the shares/units	\$4,711,509.41		
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: date:	\$0.40 18/03/2014	1
		lowest price: date:	\$0.34 28/08/201	4

⁺ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: 1 October 2014

(Director/Company secretary)

Print name: Neil Hackett

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⁺ See chapter 19 for defined terms.