



Two Emerging Discoveries in A Renowned Gold Province

Resource Rising Star Conference – September/October 2014



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- All references to gold mineralisation are conceptual in nature and there can be no assurance that Erin will be able to define mineral resources, or confirm the presence of economic gold mineralisation.
- The information in this document that relates to Exploration Results is based on information compiled or reviewed by Mr Nick Castleden who is a member of the Australian Institute of Geosciences. Mr Castleden is a full time employee of the Company and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves’. Mr Castleden consents to the inclusion in this document of the matters based on his information in the form and context in which it appears.
- Exploration results referring to Lingokoto have been previously disclosed by Erin Resources in accordance with JORC 2012 in the announcements dated 29/01/2014 entitled ‘High Grades Encountered in First Pass Drilling’. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement. The exploration results relating to the other projects were previously prepared and disclosed under the JORC Code 2004 and have not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was last reported. The Company confirms that the form and context in which the Competent Person’s findings are presented here have not been materially modified from the original market announcement. Refer to www.erinresources.com for details on exploration results.

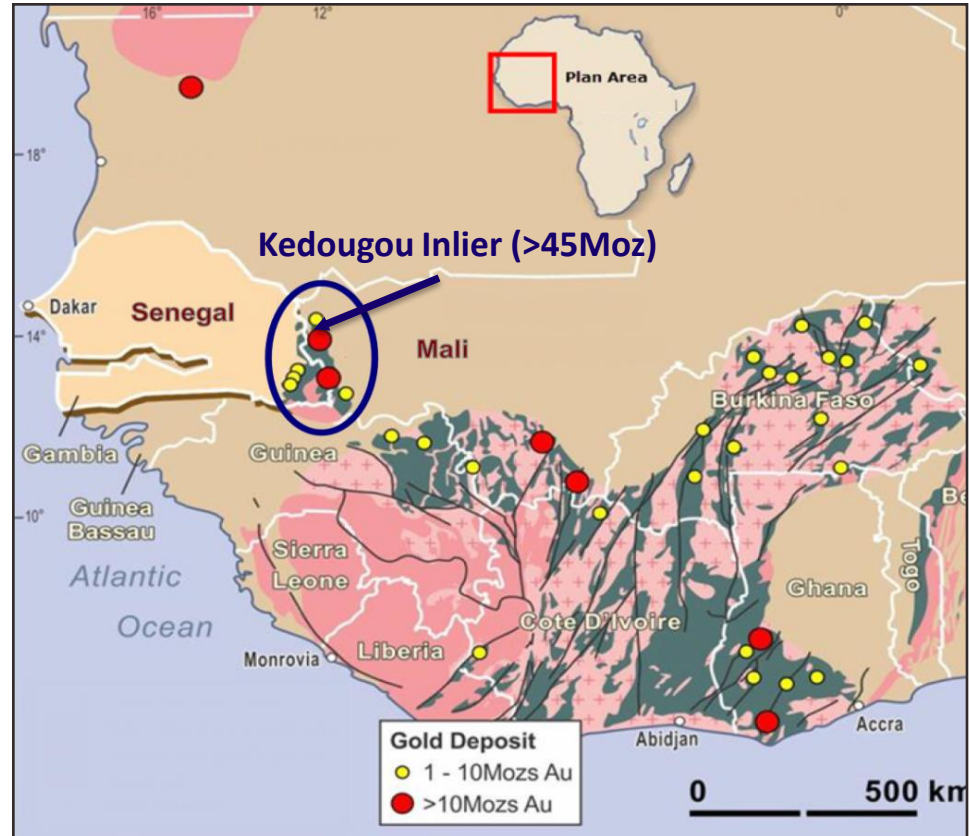
Corporate Summary

ASX Code	ERI (ERIOB)
Market Capitalisation	\$2.5m (@ 1.0c)
Top 20 Shareholders	~50%
Board of Directors	Brett Mitchell (<i>Executive Director - Corporate</i>) Nick Castleden (<i>Technical Director</i>) Nick Poll (<i>Non-Executive Director</i>)
Major Shareholders	Verona and Directors- 17% Exploration Capital Partners (Sprott)- 7% Helmet Nominees- 6%

Issued Capital	
Fully Paid Ordinary Shares	257m
Listed Options @ 2c, June 2015	119m
Unlisted Options @ 2.5c, 4c, 20c, 30c, 35c, 40c	28.5m
Performance Shares (\$25m EV hurdle)	13m

Two Significant Discoveries in the Rich Senegal Gold Belts

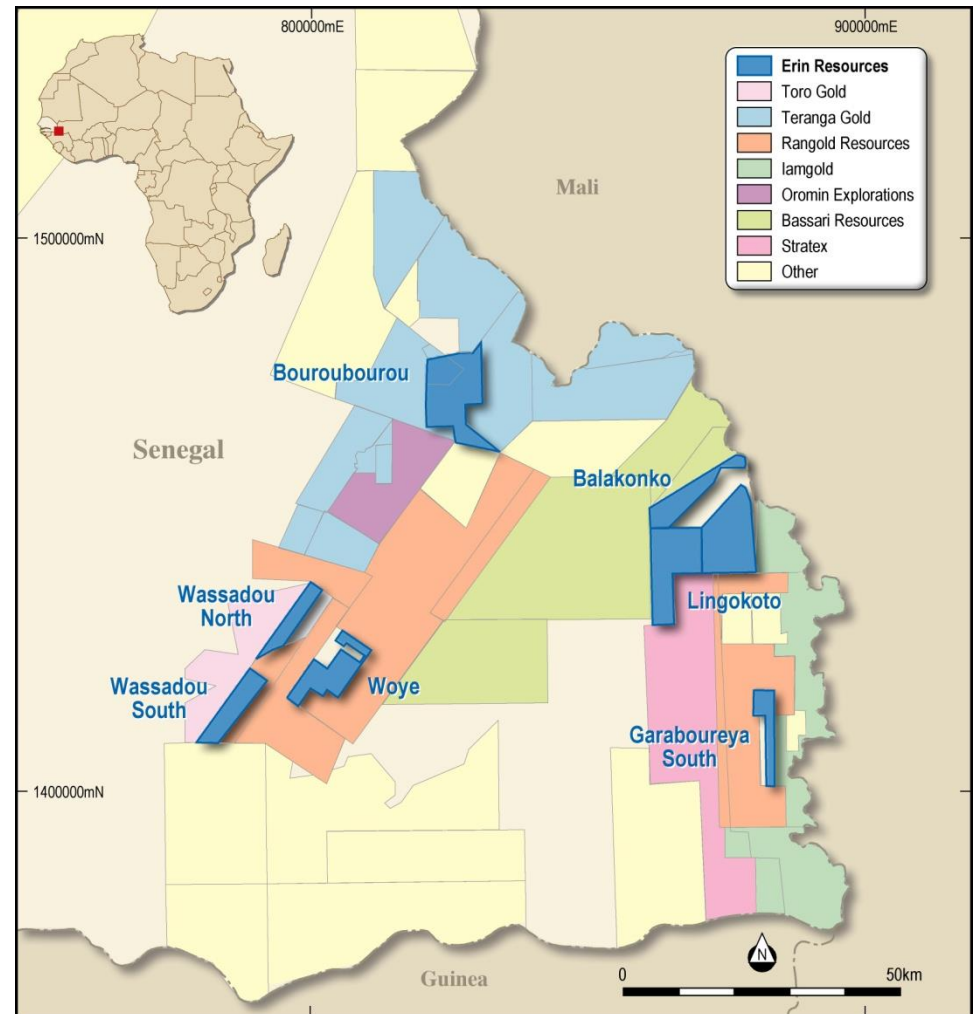
- Both discoveries in “Elephant Country” - on doorstep of multi-million-ounce deposits
- Lingokoto discovery: 6m @ 51.5 g/t
- Maleko discovery: 7m @ 10.4 g/t
- Lingokoto: 24km from Loulo (>12Moz)
- Maleko: 16km from Sabodala (operating mine Senegal)
- Erin’s projects all within the Kedougou Inlier, home to discoveries of >45Moz



Birimian Shield (>280Moz)

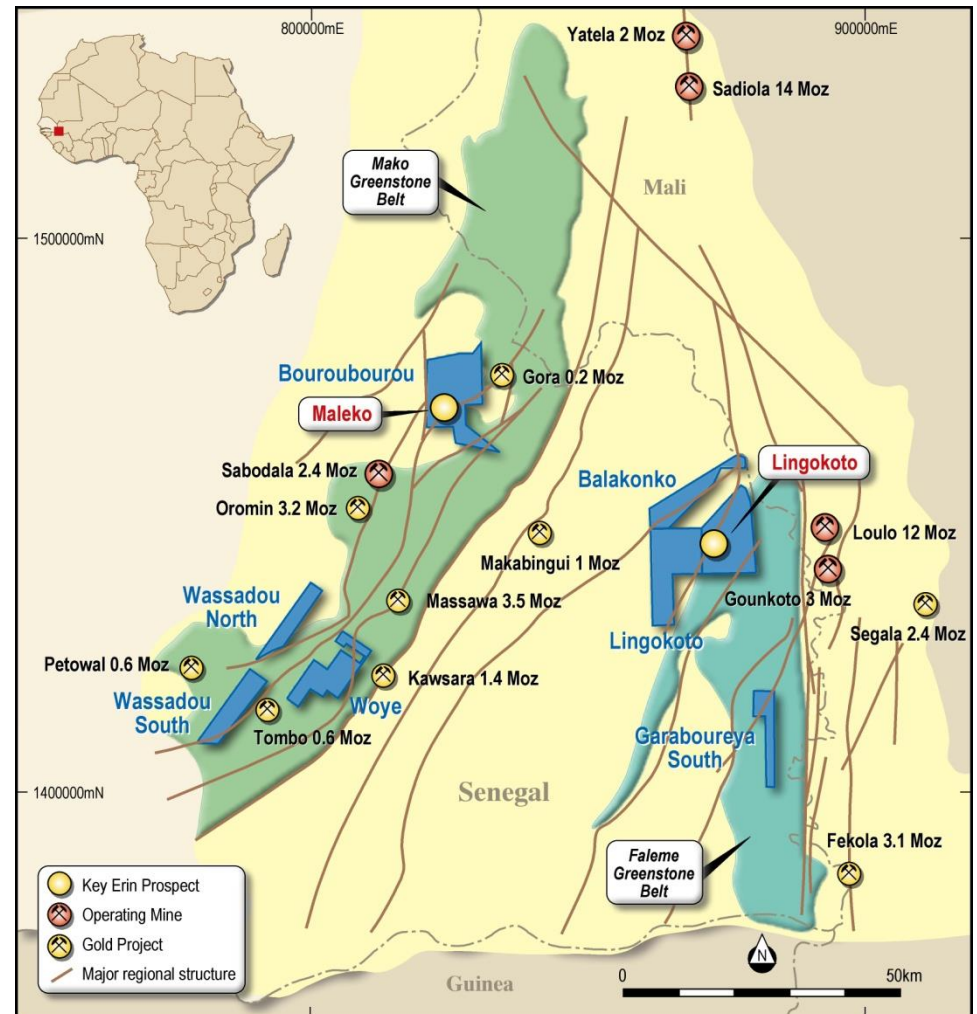
Extensive Land Holding Amid Big Names and Big Deposits

- Erin has a significant land holding in the heart of the rich Senegal goldfields
- Senegal belt dominated by three major players- Randgold, lamgold and Teranga
- Multi-million-ounce discoveries made across the Senegal-Mali gold province including:
 - Randgold: Loulo +12Moz, >3g/t production grade, Goukoto +5Moz
 - Papillon: Fekola 2.75Moz @ 2.7g/t reserves, 5.5Moz @2.3 g/t resource
 - Teranga: 6.18Moz reserves in Sabodala district
 - lamgold: Boto discovery, 1.14Moz resource and growing



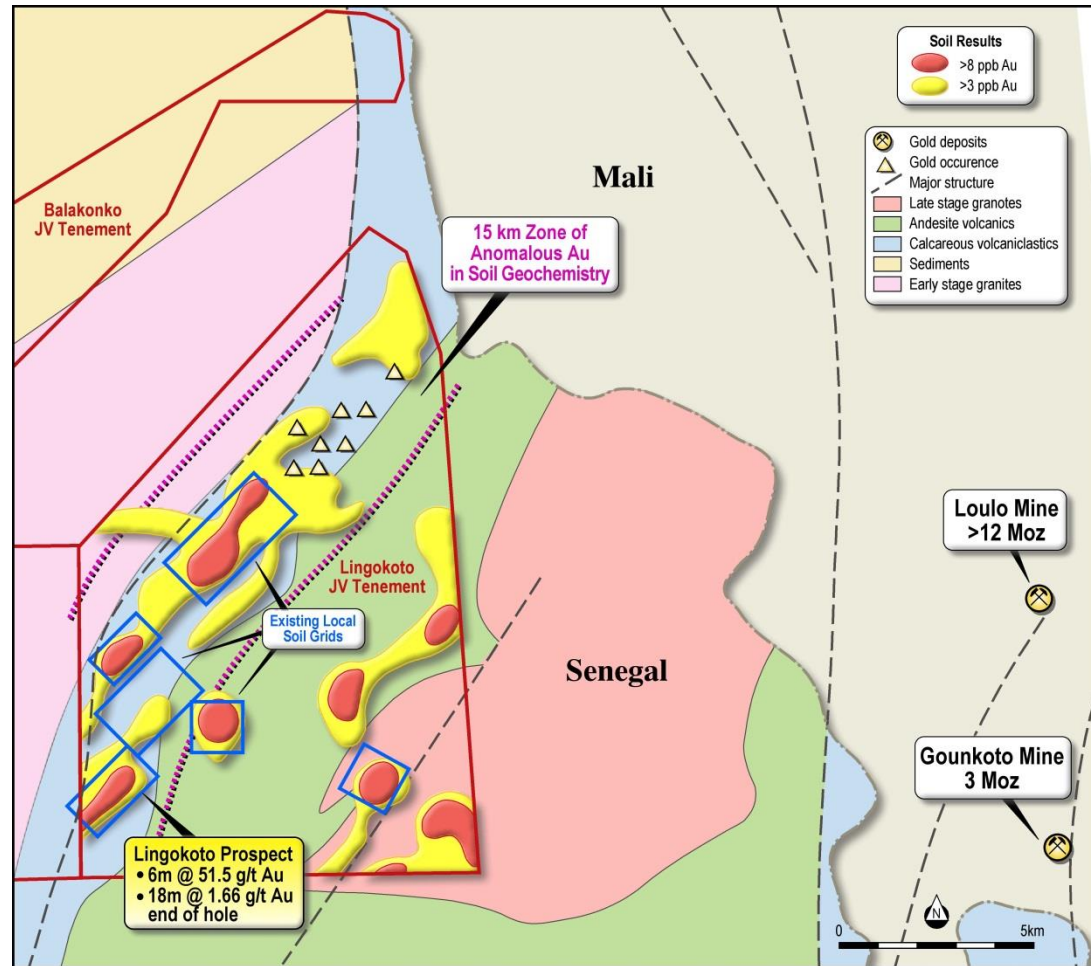
The Kedougou Inlier: Home to the Big Ones

- **Kedougou Inlier is the most prolific greenstone belt in West Africa**
- **Erin's projects are all situated within the belt's two major mineralised corridors**
- **Large land position comprising 617sqkm across 7 projects; all granted exploration licenses**
- **Erin has fully-earned its project interests of 77.5-80% via JV agreements**
- **Erin has a new wholly-owned application at Lingokoto**



The Lingokoto Discovery

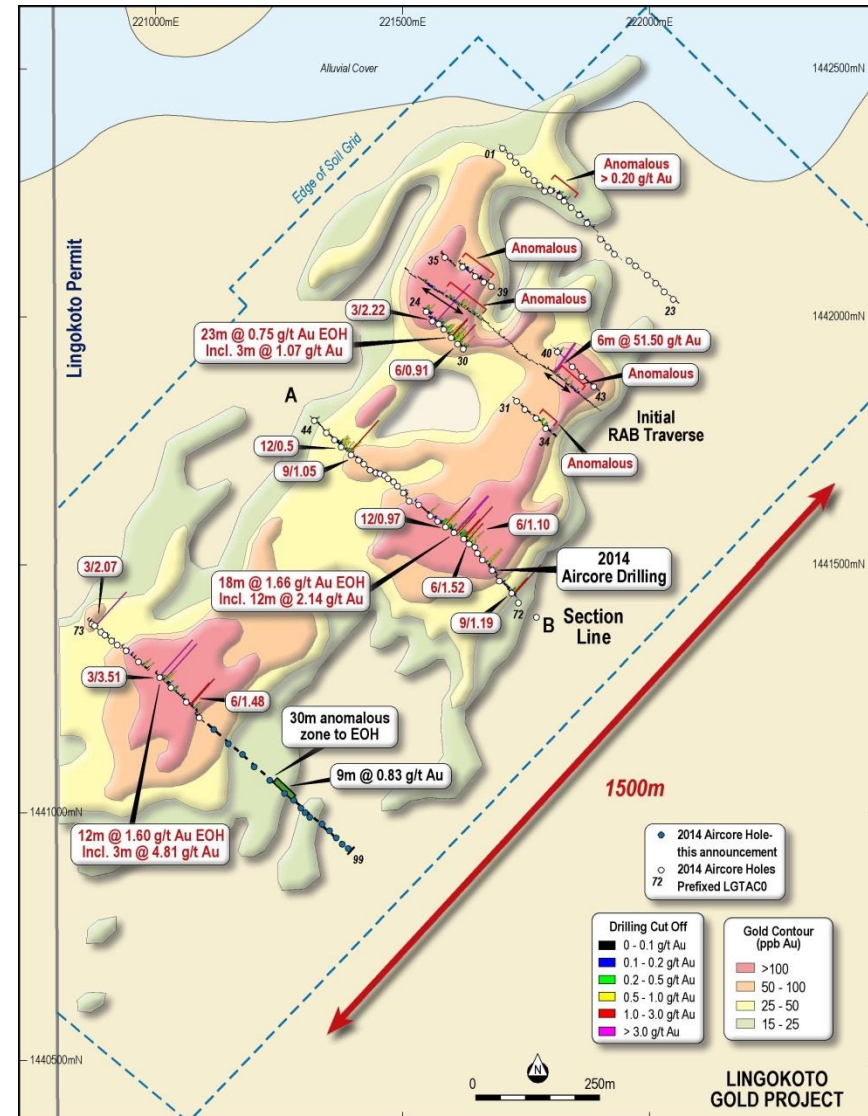
- Located on the Senegal-Mali border, 24km from Randgold's +12Moz Loulo mine
- Emerging soil geochemical trends
- Strong regional setting on recognised structural corridor
- Outstanding results from first reconnaissance line of RAB drilling
 - 6m @ 51.5 g/t near to surface geochem result 11.90 g/t*
- Follow up aircore drilling highly successful
- Confirmed significant gold system
- Potential for multiple discoveries along 15km structural corridor



*As disclosed in ASX release "High Grades Encountered in First Pass Drilling" dated 29 January 2014 which includes JORC 2012 compliance details

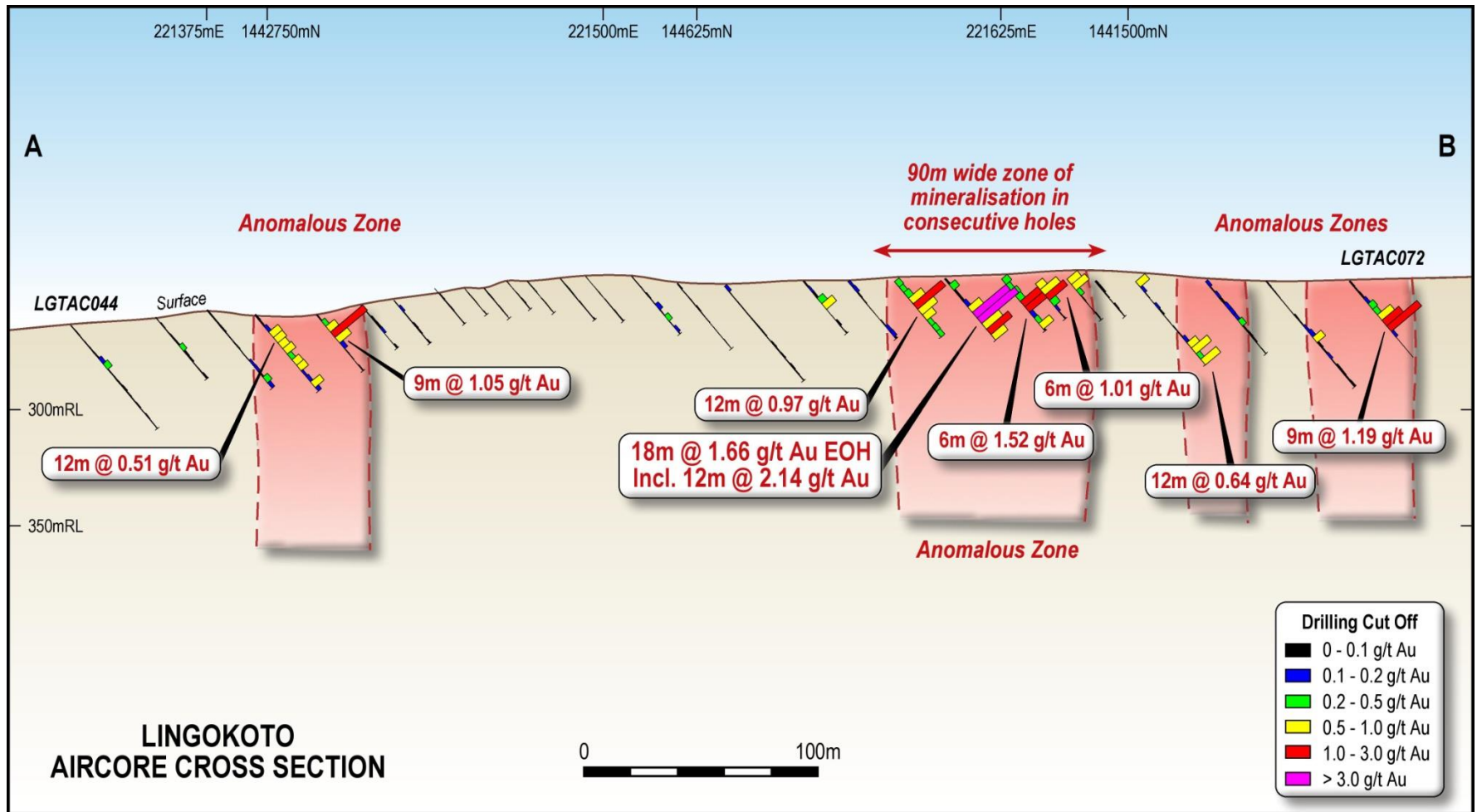
Lingokoto Discovery: Results from Initial Aircore Program

- Aircore drill results confirm significant bedrock gold system >1km strike
- Ore grade intercepts on consecutive lines now 1km to SW of discovery traverse
- Anomalous zones to 90m width, open to SW and at depth
- Results include:
 - 18m @ 1.66g/t Au EOH including 12m @ 2.14g/t Au
 - 12m @ 1.60g/t Au including 3m @ 4.81g/t Au
 - 23m @ 0.75g/t Au EOH
- Next exploration phase set to commence – Infill Aircore and RC drilling



Strong Phase 2 drilling results over 1km strike length

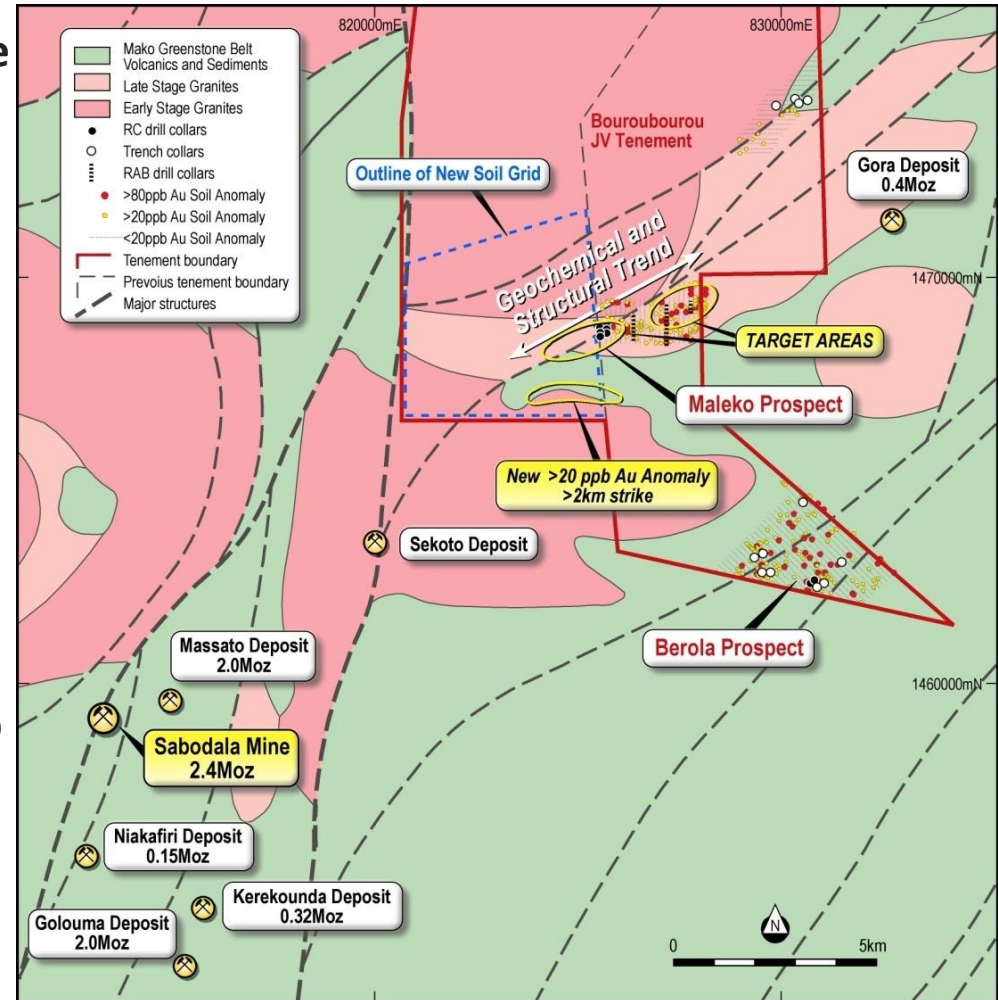
Lingokoto Discovery: Section from Initial Aircore Program



Aircore section 360m SW of Discovery Traverse – strong confirmation of bedrock gold

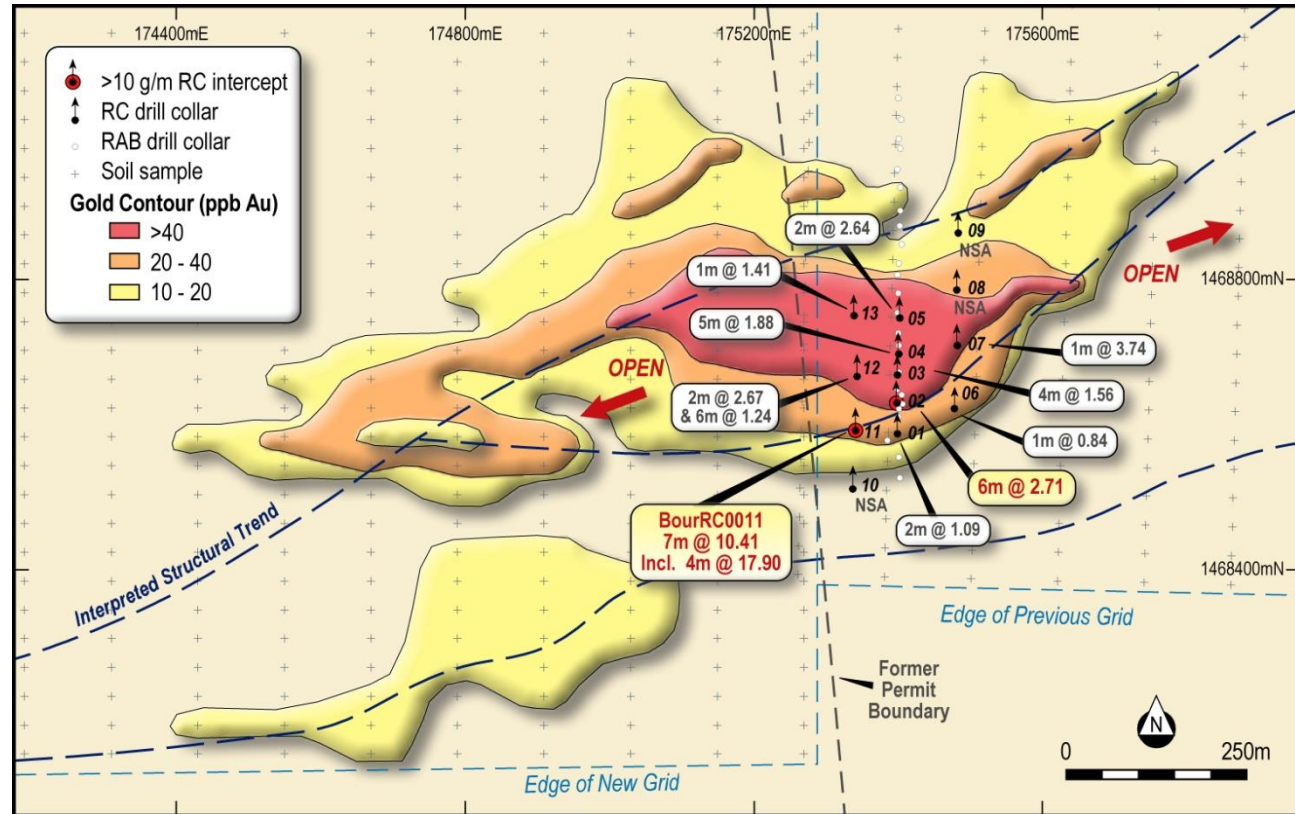
The Maleko Discovery

- Maleko located in Sabodala belt, home to several multi-million-ounce deposits and production plant
- New mineralised system with resource potential identified at Maleko
- Soil anomaly extended to 1.2km on key structural corridor
- RC results inc 4m @ 17.9 g/t
- Permit extension adds 3km strike to Maleko; focus of next exploration program
- Second soil anomaly emerging from recent regional program



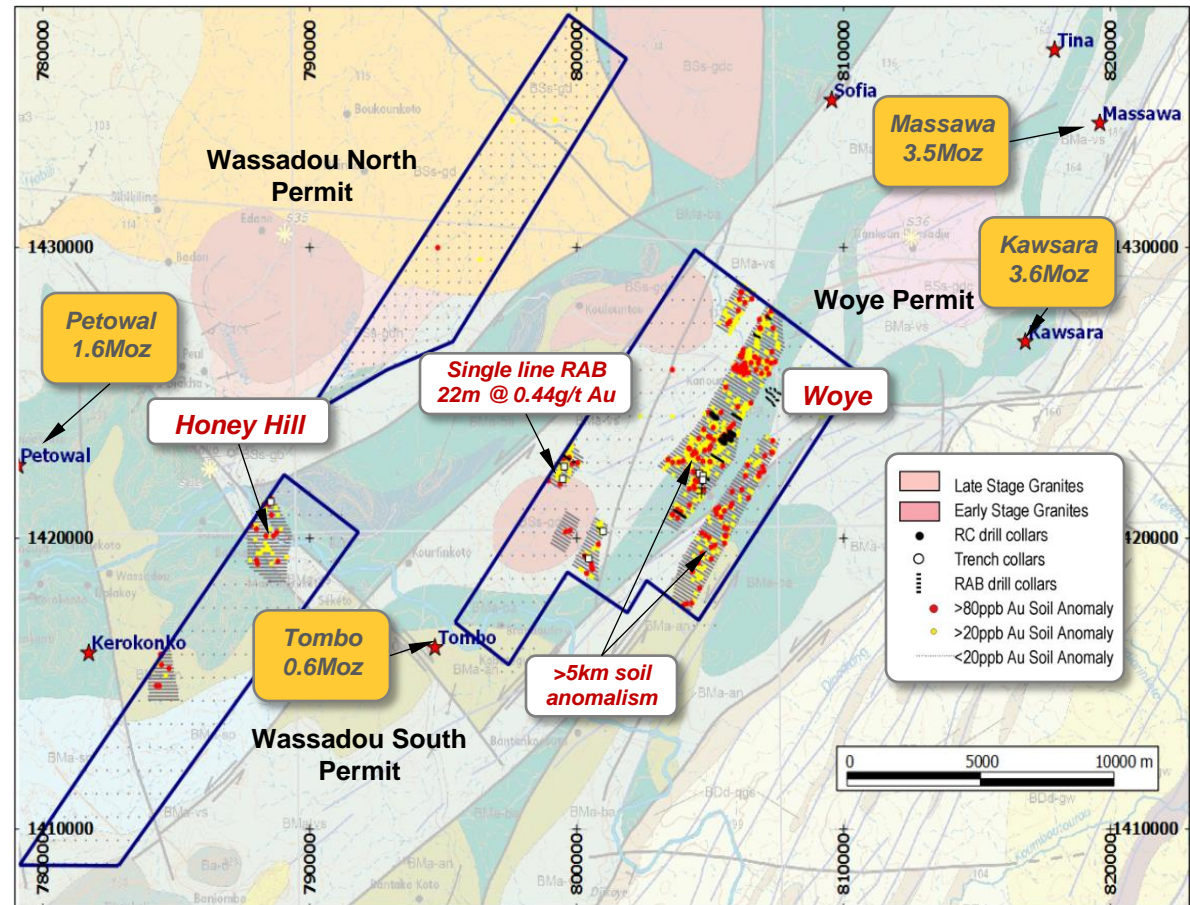
Maleko Discovery: Exploration Results

- Initial RC drilling results include:
 - **7m @ 10.41g/t**
 - **6m @ 2.71g/t**
 - **5m @ 1.88g/t**
 - **6m @ 1.24**
- Mineralisation is partially concealed by laterite and transported sediments – masking soil geochemistry
- Mineralisation associated with shearing, alteration, quartz veining and pyrite; consistent with nearby deposits



Honey Hill and Woye Prospects

- Permits flanked by multi-million ounce deposits of Randgold and Toro
- Honey Hill is a large quartz vein system with associated alteration and shearing
- First-pass trenching intersected 10m @ 0.7g/t Au
- Woye permit hosts widespread soil anomalism, artisanal diggings
- New mineralisation found around granite intrusion
- Priority exploration target



Erin Resources: Ground-Floor Investment Opportunity

- **Micro Market Cap - Outstanding Leverage to Further Exploration Success**
- **Two highly promising discoveries in heart of one of world's leading gold provinces- Not greenfields , commercial grade intercepts defined, open on strike and depth**
- **Lingokoto discovery (6m at 51.5gpt) - Ore Grade Intercepts Confirmed Over 1km Strike - from only first phase drilling and structure remains open to SW**
- **Lingokoto located just 24km from Randgold's 12Moz Loulo Mine, same neighbourhood as Fekola, Goukoto**
- **Maleko discovery located in the Sabodala belt on regional structural trend- along strike between Sabadola and Gora mines, home to multi-million-ounce deposits**
- **Near Term Activity and Results- drilling to commence at Lingokoto and Maleko**

ERIN RESOURCES



**For additional information contact:
Brett Mitchell (Corporate) or Nick Castleden (Technical)**

Tel +61 8 9389 2000

Fax +61 8 9389 2099

**Level 7, 1008 Hay Street
Perth WA 6000**

**info@erinresources.com
www.erinresources.com**