

1 October 2014

ASX Code: SAT

Share Purchase Plan Oversubscribed

Further to the Share Purchase Plan announced on 16 September 2014 the Board of Stratos Resources Ltd is pleased to announce that the Share Purchase Plan has closed over-subscribed and that the Directors have resolved to accept all subscriptions.

The Company shall now proceed to allotment of approximately 21.2m fully paid ordinary shares pursuant to the applications received.

ENDS