

MARKET RELEASE

1 October 2014

BIOPROSPECT LIMITED

TRADING HALT

The securities of BioProspect Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday 6 October 2014 or when the announcement is released to the market.

Security Code: BPO

Ben Tippett

Adviser, Listings Compliance (Perth)



1 October 2014

Fiona Murphy ASX Compliance Pty Limited Level 8 Exchange Plaza 2 The Esplanade Perth WA 6000

REQUEST FOR TRADING HALT - BIOPROSPECT LIMITED (ASX: BPO)

Pursuant to Listing Rule 17.1, the Company requests a trading halt pending completion of a capital raising.

The trading halt is to last until the earlier of the Company releasing an announcement, or the commencement of trading on Monday 6 October 2014.

The company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Robert Lees Company Secretary