



PRIME MINERALS LIMITED

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1 October 2014

**The Manager
Market Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000**

EXTENSION OF TAKEOVER OFFER FOR COCOON DATA HOLDINGS LIMITED

Prime Minerals Limited (ACN 120 658 497) (**Prime**) is currently seeking, by way of an off market takeover offer, to acquire all of the ordinary shares in unlisted Australian public company Cocoon Data Holdings Limited (ACN 127 993 300) (**Cocoon**) (**Takeover Offer**).

Concurrent with this, Prime is currently undertaking to raise between \$2,500,000 and \$15,000,000 through an offering of Prime Shares at an issue price of \$0.20 each (**Equity Offer**).

The Takeover Offer is subject to a number of conditions, including that acceptances under the Takeover Offer are received from 90% of Cocoon shareholders and that ASX grants conditional approval to Prime for readmission to the ASX upon completion of the Takeover Offer.

Prime has resolved to vary the Takeover Offer to extend the closing date from 5.00pm (WST) on Friday 10 October 2014 **to 5.00pm (WST) on Friday, 24 October 2014** in order to ensure that Prime satisfies the above conditions under the Takeover Offer.

A copy of the letter to be sent to Cocoon Shareholders in respect of the extension, and a formal notice of variation lodged with ASIC, are attached below.

As a result of the extension of the Takeover Offer, an updated indicative timetable for completion of the Takeover Offer and reinstatement to trading on the ASX is provided below.

Event	Date
Equity Offer closes	2 October 2014
DvP Settlement of Equity Offer	16 October 2014
Takeover Offer closes	24 October 2014
Settlement of Takeover Offer	24 October 2014
Reinstatement to trading on ASX	30 October 2014

Please note this timetable is indicative only and the directors of Prime reserve the right to amend the timetable as required.

**Yours faithfully
Norman Grafton
Company Secretary
Prime Minerals Limited**