

MARKET RELEASE

2 October 2014

Stratos Resources Limited

TRADING HALT

The securities of Stratos Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 6 October 2014 or when the announcement is released to the market.

Security Code: SAT

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)



2 October 2014 ASX Code: SAT

ASX Companies Announcements ASX Perth Level 40, Central Park 152-158 St George's Terrace Perth WA 6000

BY EMAIL: tradinghaltsperth@asx.com.au

Dear Sir,

Request for Trading Halt

Stratos Resources Limited ("SAT" or "The Company") requests that a trading halt be granted by ASX with respect to its ordinary shares.

In accordance with ASX Listing Rule 17.1:

- 1. The company is seeking the trading halt pending an announcement to the market regarding a proposed acquisition.
- 2. The Company requests the trading halt to remain in place until the earlier of such time as it makes an announcement to the market in relation to the proposed acquisition or the commencement of trading on Monday 6 October 2014.
- 3. The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Neil Hackett

Director & Company Secretary

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