



VICTOR GROUP HOLDINGS LIMITED

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2 October 2014

Company Announcement

ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

ASX ADDITIONAL INFORMATION

It has come to the attention of the Company that there are errors in the Annual Report FY2014 at pages 67 and 68 headed “ASX Additional Information” under the headings “Distribution of equity security holders” and “Twenty Largest Shareholders”. Accordingly the following replaces pages 67 and 68 in the Annual Report FY2014.

Yours faithfully

VICTOR GROUP HOLDINGS LIMITED

Richard Hill

Company Secretary

ASX Additional Information

Additional information required by the ASX Limited Listing Rules and not disclosed elsewhere in this report is set out below. The information is effective as at 18 September 2014.

Substantial Shareholders

The number of substantial shareholders and their associates are set out below,

Shareholder	Number of Shares
Bin, Zhang	400,000,000
ACHIEVA CAPITAL HOLDINGS LTD	80,000,000

Voting Rights

Ordinary shares

On a show of hands, every member present at a meeting in person or by proxy shall have one vote and upon a poll each share shall have one vote

Distribution of equity security holders as at 18th September, 2014:

Holdings Ranges	Holders	Ordinary Shares Held	Percentage
1-1,000	1	2	0.000
1,001-5,000	3	9,780	0.002
5,001-10,000	319	3,190,000	0.614
10,001-100,000	32	847,082	0.163
100,001 and over	8	515,513,136	99.221
Totals	363	519,560,000	100.000

ASX Additional Information

Twenty largest holders of quoted equity securities as at 18th September, 2014:

Twenty Largest Shareholders	Ordinary Shares Held	Percentage of Issued Shares
DAYBREAK CORPORATION LIMITED	400,000,000	76.988
ACHIEVA CAPITAL HOLDINGS LTD	80,000,000	15.398
A3 INTERNATIONAL INVESTMENTS LTD	20,000,000	3.849
TOP PROSPER INVESTMENT LIMITED	9,382,916	1.806
ABN AMRO CLEARING SYDNEY NOMINEES PTY LTD <CUSTODIAN A/C>	4,999,544	0.962
MAIN GAIN DEVELOPMENTS LIMITED	645,456	0.124
VANTAGE PATH HOLDINGS LIMITED	285,220	0.055
JILCY PTY LTD <JILCY SUPER FUND A/C>	200,000	0.038
MS SUFAN DONG	100,000	0.019
MR XIANG WANG	75,000	0.014
CITICORP NOMINEES PTY LIMITED	67,000	0.013
PEPLON NOMINEES PTY LTD	62,082	0.012
MS SHUANGXIN LI	60,000	0.012
MR BO SHEN	55,000	0.011
MR RUIJUN MIAO	35,000	0.007
MS JINGLI WANG	30,000	0.006
MIN ZHANG	25,000	0.005
MR JIM BUTCHER	24,000	0.005
ACCELERATOR CAPITAL PTY LTD	20,000	0.004
MR ZHIGUO HUANG	20,000	0.004
MS JIHONG CUI	20,000	0.004
MR CANWEI ZHOU	20,000	0.004
Total Top 20	516,126,218	99.339
Total Issued Capital	519,560,000	

Unissued equity securities

There are no Options issued by the Company.

Securities exchange

The Company is listed on the Australian Securities Exchange.