

3 October 2014

SUCCESSFUL CONSENT SOLICITATION VOTE

Atlantic Ltd (ASX: ATI) (**Atlantic** or the **Company**) is pleased to announce the successful completion of the consent solicitation voting process which was referred to in the Company's ASX announcement dated 19 August 2014.

Senior secured note holders of Atlantic's wholly-owned subsidiary Midwest Vanadium Pty Ltd (**MVPL**) representing 74.4% of the notes on issue voted in favour of the proposals. There were no votes against the proposals.

The proposals involved technical amendments to the senior secured notes indenture and directions to the security trustee to provide for the extension of the forbearance and support agreement between MVPL and a majority of the holders of MVPL's senior secured notes.

The forbearance and support agreement provided for the existing standstill arrangements that ended on 15 August 2014 to be extended until 14 November 2014.

The Company requests that the voluntary suspension in the trading of its securities remain in place.

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