

Notice reference number: 1098.14.10

Notice date: 3/10/2014

What's this about?

Effective date: 3/10/2014

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Rewardle Holdings Limited – Admission and Commencement of Official Quotation

Description

Rewardle Holdings Limited (Company) was admitted to the Official List of ASX Limited (ASX) on Friday, 3 October 2014.

Official quotation of the Company's securities will commence at 1:00 pm Australian Eastern Daylight Saving Time (AEDST) on Tuesday, 7 October 2014. The Company has raised \$4 million under the offer by the issue of 20,000,000 ordinary shares at an issue price of \$0.20 per share.

Quoted Securities:	39,999,997 fully paid ordinary shares
ASX Code:	RXH
Time:	1:00 pm AEDST
Date:	Tuesday, 7 October 2014
ASX Trade Abbreviation:	REWARDLE
ISIN:	AU000000RXH4
Home Branch:	Perth
Industry Classification:	4510 Software & Services
Registered Office:	Suite 5, 95 Hay Street Subiaco WA 6008 Ph: (08) 9388 8290 Fx: (08) 9388 8256
Company Secretary:	Ian Hobson
Share Registry:	Automatic Registry Services Suite 1A, Level 1 7 Ventnor Avenue West Perth, WA 6005 Ph: (08) 9324 2099 Fx: (08) 9321 2337
Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation:	Western Australia
Dividend Policy:	See section 2.15 of the Replacement Prospectus dated 20 August 2014
Activities:	Digital engagement and business intelligence
ASX Restricted Securities:	<p>75,664,168 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the commencement of official quotation</p> <p>233,334 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 3 April 2014</p> <p>33,333 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 14 April 2014</p> <p>7,501 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 7 July 2014</p> <p>61,667 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 25 July 2014</p> <p>15,352,500 options exercisable at \$0.20 on or before 30 June 2017, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the commencement of official quotation</p> <p>10,000,000 options issued to the Managing Director exercisable at \$0.20 expiring 40 months from listing which vest subject to various performance hurdles as described on pages 136 – 139 of the replacement prospectus , classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the commencement of official quotation</p> <p>2,400,000 options exercisable at \$0.20 on or before 30 June 2017, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 30 April 2014</p> <p>67,500 options exercisable at \$0.20 on or before 30 June 2017, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 7 July 2014</p> <p>555,000 options exercisable at \$0.20 on or before 30 June 2017, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 25 July 2014</p>
Securities not quoted:	<p>19,375,000 options exercisable at \$0.20 on or before 30 June 2017, (including those classified by ASX as restricted securities)</p> <p>10,000,000 options issued to the Managing Director exercisable at \$0.20 expiring 40 months from listing which vest subject to various performance hurdles as described on pages 135 – 136 of the replacement prospectus, (including those classified by ASX as restricted securities)</p> <p>10,000,000 options issued to employees exercisable at \$0.20 expiring 40 months from listing which vest subject to various performance hurdles as described on pages 136 – 139 of the replacement prospectus</p>

What do I need to do and by when?

For further details, please refer to the Company's replacement prospectus dated 20 August 2014, as modified by the First supplementary prospectus dated 9 September 2014 and Second supplementary prospectus dated 30 September 2014.

Need more information?

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Issued by
Dale Allen

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Disclaimer