



MARKET RELEASE

3 October 2014

Rewardle Holdings Limited

PRE-QUOTATION DISCLOSURE

Rewardle Holdings Limited was admitted to the Official List of ASX Limited on Friday, 3 October 2014.

Official Quotation of the Company's securities will commence at 1:00pm AEDST (10:00am W.S.T.) on Tuesday, 7 October 2014.

The following information is released as pre-quotation disclosure.

1. A distribution schedule of the numbers of ordinary shares.
2. A statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders.
3. The Company's Appendix 1A and Information Form and Checklist.
4. A statement setting out the number of securities subject to escrow and the escrow period applied to those securities.

5. A statement disclosing the extent to which the Company will follow, as at the date of its admission to the official list, the recommendations set by the ASX Corporate Governance Council. If the Company does not intend to follow all of the recommendations on admission to the official list, the Company must identify the recommendations that will not be followed and give reasons for not following them.
6. The unaudited accounts for the Company's wholly owned subsidiary (Rewardle Pty Ltd), for the full years ended 30 June 2012, 30 June 2013 and unaudited accounts for the period ended 31 March 2014.
7. A statement confirming completion of the Share Sale Agreement between the Company and Ruwan Weerasooriya for the acquisition of Rewardle Pty Ltd dated 22 April 2014.
8. A statement confirming the issue of 18,500,000 ordinary shares on conversion of the convertible notes and 1,500,000 options to be issued to the lead manager of the offer.
9. The Company's securities trading policy.
10. The full terms of the Company's Employee Share Option Plan.
11. Constitution.

Security Code: RXH

[sent electronically without signature]

Dale Allen
Senior Adviser, Listings Compliance (Perth)