

(ACN 009 212 293)

Registered Office: Level 1, 284 Oxford Street LEEDERVILLE WA 6007 Telephone: (08) 9242 2621 Facsimile: (08) 9443 2859

By email: tradinghaltsperth@asx.com.au

3 October 2014

Mauro Piccini ASX Limited Level 8, Exchange Plaza 2 The Esplanade PERTH WA 6000

Dear Mauro

CONSOLIDATED GLOBAL INVESTMENTS LIMITED - REQUEST FOR TRADING HALT

Consolidated Global Investments Limited (ACN 009 212 293) (ASX: CGI) (**Company**) hereby requests a trading halt on its securities, effective immediately pending an announcement in relation to the status of the Statutory Demand as announced to the market on 21 March 2014.

The Company provides the following information in relation to ASX Listing Rule 17.1:

- the Company expects to make an announcement to the market in relation to the Statutory Demand;
- the Company requests that the trading halt end on the earlier of the commencement of normal trading on 8 October 2014 or when the anticipated announcement concerning the Statutory Demand is released;
- the Company is not aware of any reason why the trading halt should not be granted; and
- the Company is not aware of any other information that is necessary to inform the market about the trading halt.

If you have any queries, please do not hesitate to contact me,

Yours sincerely

John Palermo

Chairman and Company Secretary