

7 October 2014

ASX ANNOUNCEMENT**BCPE Offer Closes at Relevant Interest of 81.41%**

Nido Petroleum Limited (ASX: NDO) ("Nido" or the "Company") advises that the off-market takeover offer by The Bangchak Petroleum Public Company Limited via its wholly-owned subsidiary BCP Energy International Pte Ltd ("BCPE") to acquire all Nido shares for AUS 5.5 cents cash per share (the "Offer") closed at 7.00pm (Sydney time) on Friday, 3 October 2014. Upon the close of the Offer and following lodgement of BCPE's final substantial shareholder notice, BCPE's relevant interest in Nido was 81.41%.

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