



MARKET RELEASE

7 October 2014

Dampier Gold Limited

TRADING HALT

The securities of Dampier Gold Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 9 October 2014 or when the announcement is released to the market.

Security Code: DAU

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)

7 October 2014

The Australian Securities Exchange Limited
Level 8 Exchange Plaza
28 The Esplanade
Perth WA 6000

Attention: Sandra Wutete

Dear Sandra

Trading Halt

The Directors of Dampier Gold Limited (DAU) request a Trading Halt in the Company's securities.

As required by Listing Rule 17.1, DAU provides the following information:

- the Trading Halt is requested pending the release of an announcement concerning a significant upgrade to the K2 Definitive Feasibility Study (DFS);
- it is expected that an announcement will be made on the DFS by no later than prior to the commencement of trading on Thursday 9 October 2014;
- DAU is not aware of any reason why the Trading Halt should not be granted; and
- DAU has no other information necessary to inform the market about the Trading Halt.

Yours faithfully

Michael Higginson
Company Secretary