

ASX Announcement

7 October 2014

Share Purchase Plan – Extension of Closing Date

The Board of Directors of Royal Resources Limited ACN 108 102 432 (**Company**) wishes to advise it has decided to extend the closing date of the Company's Share Purchase Plan (**SPP**) offer to shareholders, from Friday 10 October to Friday 31 October 2014 at 5pm (WST). The Directors have extended the SPP to allow shareholders further time to consider the SPP in the context of movements in the Company's share price and wider market conditions.

Shares issued under the SPP will be issued on or before Thursday 6 November 2014.

The SPP provides those shareholders as at the "Record Date" of 5pm WST 5 September 2014 with the opportunity to buy a parcel of New Shares valued at \$2,000, \$5,000, \$7,000, \$10,000, \$12,000 or a maximum of \$15,000, without incurring brokerage and other transaction costs.

The full Terms and Conditions of the SPP were released to ASX on 12 September 2014 and, together with personalised Application Forms, have already been mailed to all eligible shareholders. To apply for a parcel of shares, shareholders should read all of the Terms and Conditions of the SPP and follow the instructions on the personalised Application Form. The Application Form should be completed and returned with payment before 31 October 2014 in accordance with the instructions on the Application Form. There is also provision for shareholders to make a BPAY payment and in this instance the Application Form does not need to be returned.

The proposed timetable for the Plan is now updated as follows:

Event	Date
Closing Date of the SPP	31 October 2014
Issue of shares under the SPP	6 November 2014
Despatch Date	7 November 2014

The above dates are indicative only and are subject to the ASX Listing Rules. The Company reserves the right to further vary these dates.

The SPP was first announced on 8 September 2014 and offers a maximum of 104,575,000 shares at an issue price of \$0.04 per share to raise up to \$4.183 million. The SPP is intended to raise funds to progress the Company's Razorback Premium Iron Project.

For further information contact:

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