

Australian Securities Exchange Level 8 Exchange Plaza 2, The Esplanade Perth

JSE Limited One Gwen Lane Johannesburg 2196

9 October 2014

Company Presentation

Attached is a copy of a presentation to be made today by Waterberg Coal's Chief Technical Officer, Mr Chris Goodale to the "Joburg Indaba Conference" held in Johannesburg.

Yours sincerely

Lee Boyd

Company Secretary

The Waterberg Coal Company Ltd