

MARKET RELEASE

10 October 2014

Hawkley Oil and Gas Limited

TRADING HALT

The securities of Hawkley Oil and Gas Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 15 October 2014 or when the announcement is released to the market.

Security Code: HOG

Dave Filov

Principal Adviser, Listings Compliance (Perth)



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10 October 2014

Australian Securities Exchange Level 40 Central Park 152-158 St George's Terrace PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Attention: Mr. James Rowe

Dear James,

REQUEST FOR TRADING HALT

Hawkley Oil & Gas Limited (**Company**) requests that a voluntary trading halt be granted by ASX with respect to the Company's securities with immediate effect.

In accordance with Listing Rule 17.1, the Company:

- a) advises that it is seeking a trading halt pending the finalisation of an announcement of a material asset disposal;
- b) requests that the trading halt remain until the earlier of an announcement to the market regarding the above or the opening of trade on Wednesday 15 October 2014; and
- c) is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

Murray Wylie

Company Secretary