

LIMITED

ASX Announcement Metals of Africa Ltd

10 October 2014

Contact Details

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MTA Capital Structure

Shares on Issue: 129.378.027

Shares Trading: 119,034,827

Listed Options: 57,854,396 (\$0.15, 07/01/2017)

Unlisted Options

5M (\$0.25; 30/6/15) 5M (\$0.40; 30/6/15) 4M (\$0.25; 31/12/15) 2.49M (\$0.15; 3/12/16) 600k (\$0.168; 3/12/16) 2.5M (\$0.093; 31/3/17)

Mkt Cap. @ \$0.12; A\$15.5M

MTA Board

Gilbert George Non Exec Chairman

Cherie Leeden **Executive Director**

Brett Smith Non Exec Director

Steven Wood Company Secretary

ASX Code: MTA

www.metalsofafrica.com.au

Elizabeth Harris Principal Adviser, Listings Compliance (Perth) **ASX Compliance Pty Limited** Level 40, Central Park 152-158 St George's Terrace Perth WA 6000

By e-lodgement

Restricted Securities to be released from ASX Escrow

In accordance with ASX Listing Rule 3.10A, Metals of Africa Limited (ASX: MTA) advises that 10,343,200 ordinary fully paid shares and 6,483,078 unlisted options will be released from escrow on 29 October 2014, as per the following table:

Security Description	Release Date	Number
Ordinary fully paid shares	29 October 2014	10,343,200
Unlisted options (\$0.25, 30/06/2015)	29 October 2014	1,741,539
Unlisted options (\$0.40, 30/06/2015)	29 October 2014	1,741,539
Unlisted options (\$0.25, 31/12/2015)	29 October 2014	3,000,000

For and on behalf of the Board.

Yours sincerely METALS OF AFRICA LIMITED

Steven Wood

Company Secretary

AUSTRALIA

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MOZAMBIQUE

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