

ASX Announcement

Select Exploration Limited

Mr Sebastian Bednarczyk Senior Adviser, Listings Compliance (Perth) ASX Compliance Pty Ltd Level 40 Central Park 152-158 St Georges Tce

10 October 2014

Contact Details

Mr Mark Titchener Non Exec Director admin@selectexploration.com.au

Capital Structure

Shares on Issue 324,923,226 Shares Trading 309,180,032 Listed Options 27,443,886 Exercisable at \$0.35 by 30/09/15

Unlisted Options 3,850,000 Exercisable at \$0.36 by 30/06/15

SLT Board

Ian Macliver Non Exec Chairman

Mark Titchener

Non Exec Director

Phil Warren

Non Exec Director

Steven Wood

Company Secretary

ASX Code: SLT

PERTH WA 6000

By E-lodgement

Restricted Securities to be released from ASX Escrow

In accordance with ASX Listing Rule 3.10A, Select Exploration Limited (ASX: SLT) advises that 15,743,194 fully paid ordinary shares will be released from escrow on 1 November 2014:

| Security description | Release Date | Number |
|----------------------------|-----------------|------------|
| Ordinary fully paid shares | 1 November 2014 | 15,743,194 |

For and on behalf of the Board

Yours sincerely SELECT EXPLORATION LIMITED

Steven Wood **Company Secretary**