

MARKET RELEASE

14 October 2014

Cauldron Energy Limited

TRADING HALT

The securities of Cauldron Energy Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 16 October 2014 or when the announcement is released to the market.

Security Code: CXU

Jill Hewitt Senior Adviser, Listings Compliance (Perth)



13 October 2014

ASX Compliance Pty Ltd Level 40 Central Park 152-158 St Georges Terrace PERTH WA 6000

Via email (tradinghaltsperth@asx.com.au)

REQUEST FOR TRADING HALT

Cauldron Energy Limited (ASX: CXU) (**Company**) request that a trading halt be granted by the Australian Securities Exchange (**ASX**) with respect to its ordinary shares effective immediately.

In accordance with ASX Listing Rule 17.1, the Company advises that:

- it seeks the trading halt pending an announcement to be made to the market in relation to the outcome of a court hearing scheduled at the Supreme Court of NSW on Wednesday 15 October 2014 in proceedings commenced by Beijing Joseph Investment Co Limited and related parties against Starry World Investment Limited and others;
- it requests the trading halt end on the earlier of commencement of normal trading on Thursday, 16 October 2014 or when an announcement in relation to the above matter is released to the market; and
- it is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Catherine Grant Company Secretary