

14 October 2014

## Notice under ASIC Class Order CO 09/425 and Cleansing Statement

This notice is given by ADX Energy Ltd (Company) pursuant to ASIC Class Order 09/425.

As at the date of this notice the Company hereby confirms that:

- i) it will make offers to issue fully paid ordinary shares in the Company under a share purchase plan announced to ASX on 14 October 2014 without disclosure to investors under Part 6D.2 of the Corporations Act 2011 (Cth) (Corporations Act);
- ii) this notice is being given in accordance with ASIC Class order 09/425;
- iii) as at the date of this notice the Company has complied with:
  - a. the provisions of Chapter 2M of the corporations Act as they apply to the Company; and
  - b. section 674 of the corporations Acts; and
- iv) as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act as if this notice were a notice under paragraph 708A(5)(e) of the Corporations Act.

By order of the Board

A handwritten signature in black ink, appearing to read 'Wolfgang Zimmer'.

Wolfgang Zimmer  
Managing Director

For further details please contact:

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