

Continuation Investments Limited

NET TANGIBLE ASSETS AS AT 30 SEPTEMBER 2014

	30 SEPTEMBER 2014
	Cents
Gross Tangible Asset backing ¹	7.18
Deferred tax asset on realised tax losses	-
NTA after tax on realised income/gains and/or losses	7.18
Deferred tax asset / (liability) on unrealised positions	-
NTA after tax on unrealised gains and/or losses	7.18

- Gross Tangible Asset Backing:
 - includes investments at current market value less associated selling costs
 - is before Deferred Tax Asset on realised tax losses
 - is before any Deferred Tax on unrealised investment gains/losses

Comments:

The Net Tangible Assets quoted above are based on unaudited financial accounts.

As announced on 25 September 2014, negotiations in respect of the proposed transaction to acquire a US based medical technologies company have broken down. The Company will update the market as appropriate in this respect.

As part of the normal course, the Company continues to assess investment opportunities with a view to increase in shareholder value.

Please note that in addition to the net assets noted above, which equate to \$1.426 million the Company also holds approximately \$197,000 of cash to which it is not entitled, being unrepresented cheques from past distributions.

The Company earns interest on such unclaimed monies until they are claimed or passed to the relevant authorities, as unclaimed monies.

CAPITAL STRUCTURE

Shares: 19.86m
Options: 2.25m
Cash: \$1.48m (June 2014)
Debt: Nil

BOARD & MANAGEMENT

Mr Jeremy King
Chairman

Mr Andrew Worland
Non-Executive Director

Mr David Church
Non-Executive Director

Ms Sarah Smith
Company Secretary

REGISTERED OFFICE

945 Wellington Street
West Perth
WA 6005

CONTACT DETAILS

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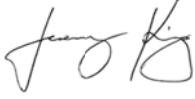
SHARE REGISTRY

Automic Registry Services
7 Ventnor Avenue
West Perth
WA 6005

ASX CODE

COT

For and on behalf of the Board

A handwritten signature in black ink, appearing to read 'Jeremy King', written in a cursive style.

Jeremy King

Chairman