



MARKET RELEASE

15 October 2014

Wolf Petroleum Limited

TRADING HALT

The securities of Wolf Petroleum Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 17 October 2014 or when the announcement is released to the market.

Security Code: WOF
 WOFO
 WOFOA

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)

14 October 2014

Australian Securities Exchange
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Attention: James Rowe

TRADING HALT REQUEST

The Directors of Wolf Petroleum Limited (ASX Code: WOF) hereby request a trading halt of the Company's securities pending an announcement regarding a significant capital raising.

The trading halt is requested until an announcement is made to the market, which is expected to be on or before the opening of the market on Friday, 17 October 2014.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

JONATHAN HART
Company Secretary
WOLF PETROLEUM LIMITED