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15 October 2014

ASX Market Announcements
ASX Limited
Level 40 Central Park
152-158 St George's Tce
PERTH WA 6000

Dear Sirs

**ON-MARKET BUY BACK
NOTIFICATION OF CANCELLATION OF SHARES**

In accordance with Listing Rule 3.8A, we enclose a copy of the Form 484 lodged with ASIC, cancelling 1,801,423 ordinary securities.

Yours faithfully

Eric Lee
Company Secretary

Enc

Change to company details

Company details

Company name

ASPEN GROUP LIMITED

Australian Company Number (ACN)

004 160 927

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

ERIC LEE

Signature

This form must be signed by a current officeholder of the company.

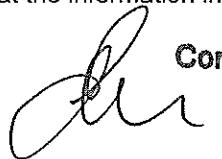
I certify that the information in this form is true and complete

Name

Eric Lee
Company Secretary

Capacity

Signature



Date signed

15/10/14

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	1801423	2251238	

Earliest Date of cancellation **19-09-2014**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES			

Earliest date of change **19-09-2014**