

16 October 2014

Manager of Company Announcements  
ASX Limited  
Level 8 Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

*By E-Lodgement*

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## RESTRICTED SECURITIES TO BE RELEASED FROM ESCROW

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In accordance with ASX Listing Rule 3.10A, Magnolia Resources Limited (ASX: MGB) advises that the following restricted securities will be released from escrow:

	Release Date	Number
Ordinary fully paid shares	1 November 2014	8,426,000
Unlisted options exercisable at \$0.20 on or before 30 June 2015	1 November 2014	6,750,000

For and on behalf of the Board



**Aaron Bertolatti**  
Company Secretary

### BOARD & MANAGEMENT

Mr Tony King  
EXECUTIVE CHAIRMAN

Mr Travis Schwertfeger  
NON-EXECUTIVE DIRECTOR

Mr Cameron Pearce  
NON-EXECUTIVE DIRECTOR

Mr Aaron Bertolatti  
COMPANY SECRETARY

### REGISTERED OFFICE

First Floor  
35 Richardson Street  
West Perth WA 6005

### POSTAL ADDRESS

PO Box 1440  
West Perth WA 6872

### CONTACT DETAILS

Tel: +61 8 9212 0105

### WEBSITE

[www.magnoliareources.com.au](http://www.magnoliareources.com.au)

### SHARE REGISTRY

Security Transfer Registrars  
770 Canning Highway  
Applecross  
Perth WA 6153  
Tel: 08 9315 2333

### ASX CODE

MGB