

17 October 2014

ASX Limited
Company Announcements
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

RE: GENERAL MEETING – 17 OCTOBER 2014

We advise that pursuant to Listing Rule 3.13.2 of the Listing Rules, the outcome of all resolutions put to the members of Sun Resources NL at the General Meeting held at the offices of BDO, 38 Station Street, Subiaco, Western Australia on Friday, 17 October 2014 at 10:00am were as follows:

1. Resolution 1 – Ratification of issue of Shares

As an ordinary resolution:

“That, for the purpose of Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue and allotment of a total of 398,736,175 Ordinary Shares on the terms and conditions set out in the Explanatory Statement.”

Passed by majority of the members present by show of hands.

2. Resolution 2 – Approval of issue of Placement Options

As an ordinary resolution:

“That, for the purpose of Listing Rule 7.1 and for all other purposes, approval is given for the Directors to issue and allot 199,368,087 Options on the terms and conditions set out in the Explanatory Statement.”

Passed by majority of the members present by show of hands.

DISCLOSURE OF PROXY VOTES

Pursuant to Section 251AA of the Corporations Act 2001 (Cth) the Company provides a summary of the votes by proxy on the Agenda considered at the General Meeting held on the 17 October 2014.

	Proxies in favour	Proxies against	Proxies abstaining	Open proxies
Resolution 1	232,893,476	-	-	69,700,779
Resolution 2	232,593,476	-	300,000	69,700,779

All resolutions were approved by show of hands.

Yours faithfully
SUN RESOURCES NL



Craig Basson
Company Secretary