

MARKET RELEASE

20 October 2014

Eneabba Gas Limited

TRADING HALT

The securities of Eneabba Gas Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 22 October 2014 or when the announcement is released to the market.

Security Code: ENB

Jill Hewitt Senior Adviser, Listings Compliance (Perth)



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Australian Stock Exchange Central Park Tower 152-158 St George's Terrace Perth WA 6000

For the attention of: Adam Russo

By email: tradinghaltsperth@asx.com.au; Adam.Russo@asx.com.au

Dear Adam,

Could you please place Eneabba Gas Limited in a trading halt.

The Company expects to make a material announcement in relation to an energy asset acquisition in the coming days.

The Company is not aware of any reason why a trading halt should not be granted.

The Company anticipates being able to make an announcement prior to the commencement of trading on Wednesday 22 October 2014.

If you have any questions please call Brett Tucker on 9482 0555.

Yours sincerely,

For and on behalf of Eneabba Gas Limited

Brett Tucker Company Secretary