



**EUROPEAN METALS**

**20 OCTOBER 2014**

## **ASX ANNOUNCEMENT**

### **Dispatch of Prospectus**

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European Metals Holdings Limited ("**Company**") (ASX: EMH) advised that the dispatch of the Non-renounceable Entitlement Issue Prospectus (**Offer**) occurred today, 20 October 2014.

The Offer is for the issue of four (4) New Chess Depository Interests (**CDIs**) for every seven (7) CDIs held in the Company by shareholders registered as at 5:00pm (WST) on the Record Date of 15 October 2014 at an issue price of \$0.05 per CDI, together with one (1) free attaching option exercisable at \$0.10 each on or before 30 June 2016 for every one (1) CDI subscribed for and issued.

Julia Beckett  
**COMPANY SECRETARY**