



Annual General Meeting
20 October 2014

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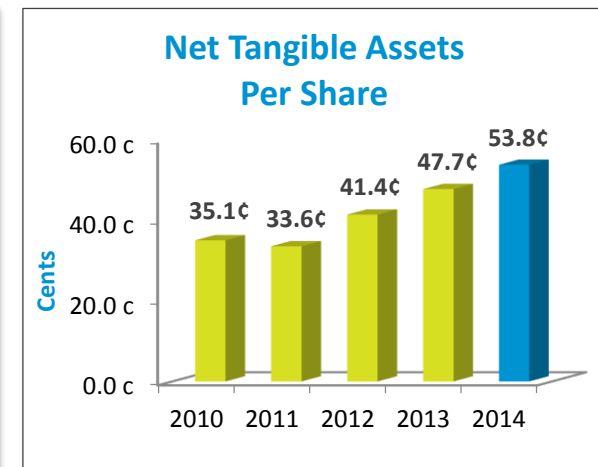
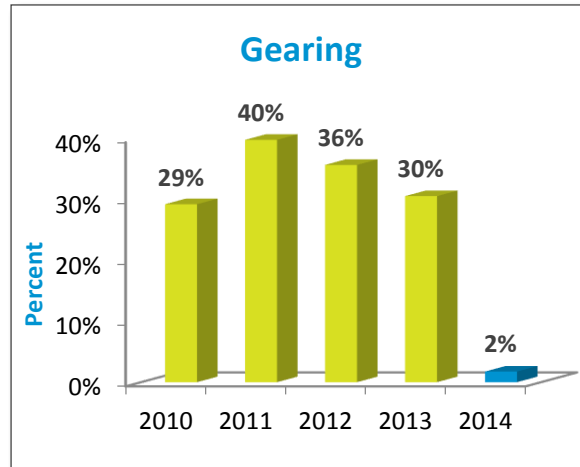
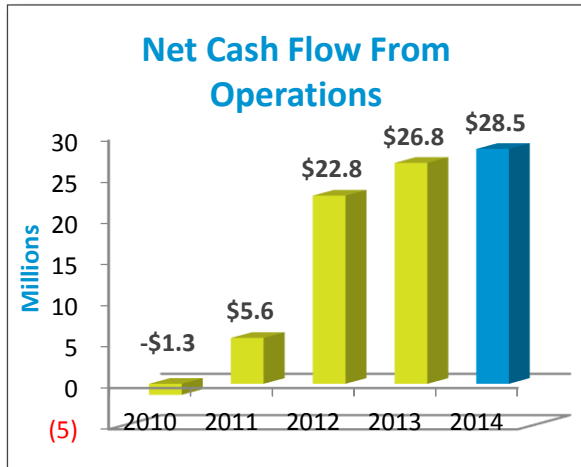
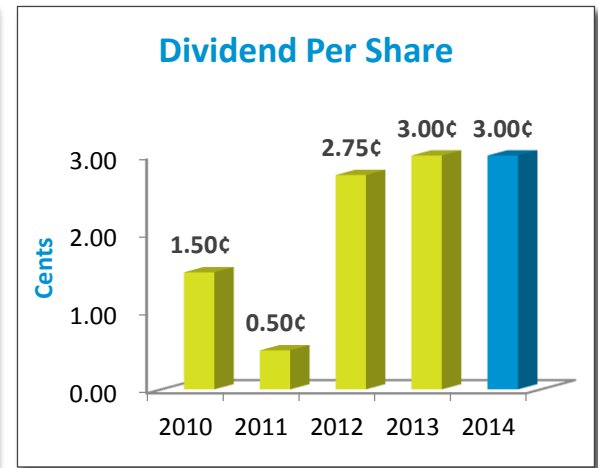
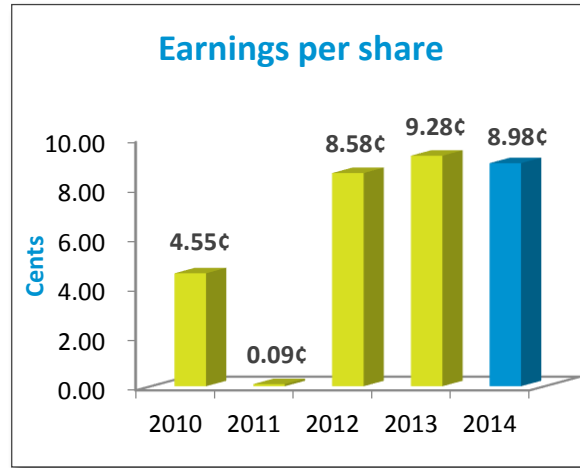
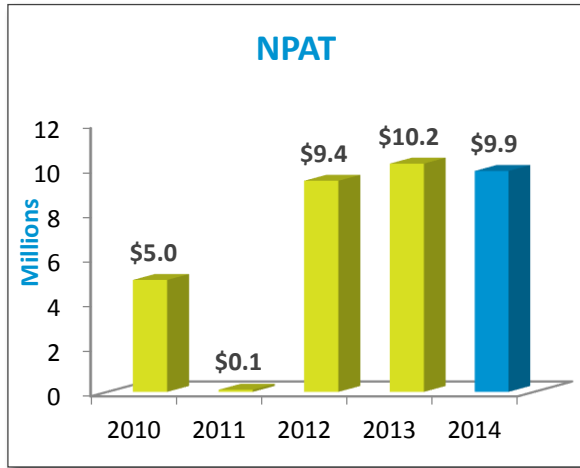
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- Maintained earnings \$9.9M (down 3%) on reduced turnover of \$251M (down 16%) in a competitive environment
- Earnings per share 9.0¢ with fully franked dividends totalling 3.00¢
- Focused on what we could control: targeting quality contracts, managing cost and delivering projects safely and efficiently for clients
- \$571M new work won
- Long term \$300M Rio Tinto Western Turner Syncline Stage 2 project awarded

DELIVERING RESULTS



ACHIEVEMENTS



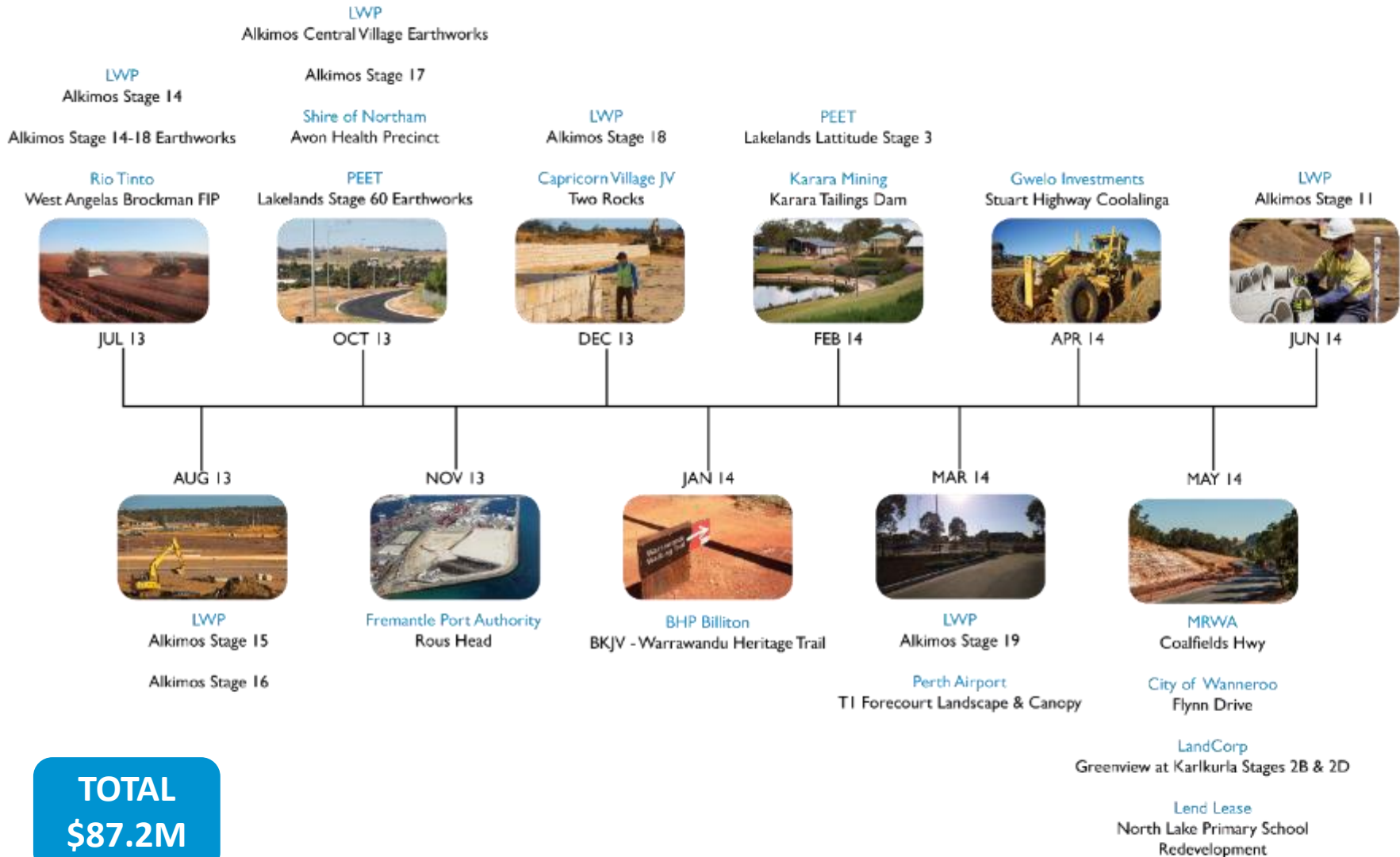
- Strong result in challenging conditions
- Strength in diversity
- Repeat work won with quality clients demonstrating Brierty's ability to deliver projects safely and consistently, and aligned with clients' sustainability and community expectations
- Indigenous engagement strong; as an employer and as a partner to Indigenous businesses
- Safety performance remains at industry best standards



- Strong cash flow from operations continued to improve the balance sheet and enable strong debt reduction
- Negligible net debt
- Providing flexibility and opportunity
- Utilising this flexibility in FY15 to support capex for Western Turner Syncline Stage 2

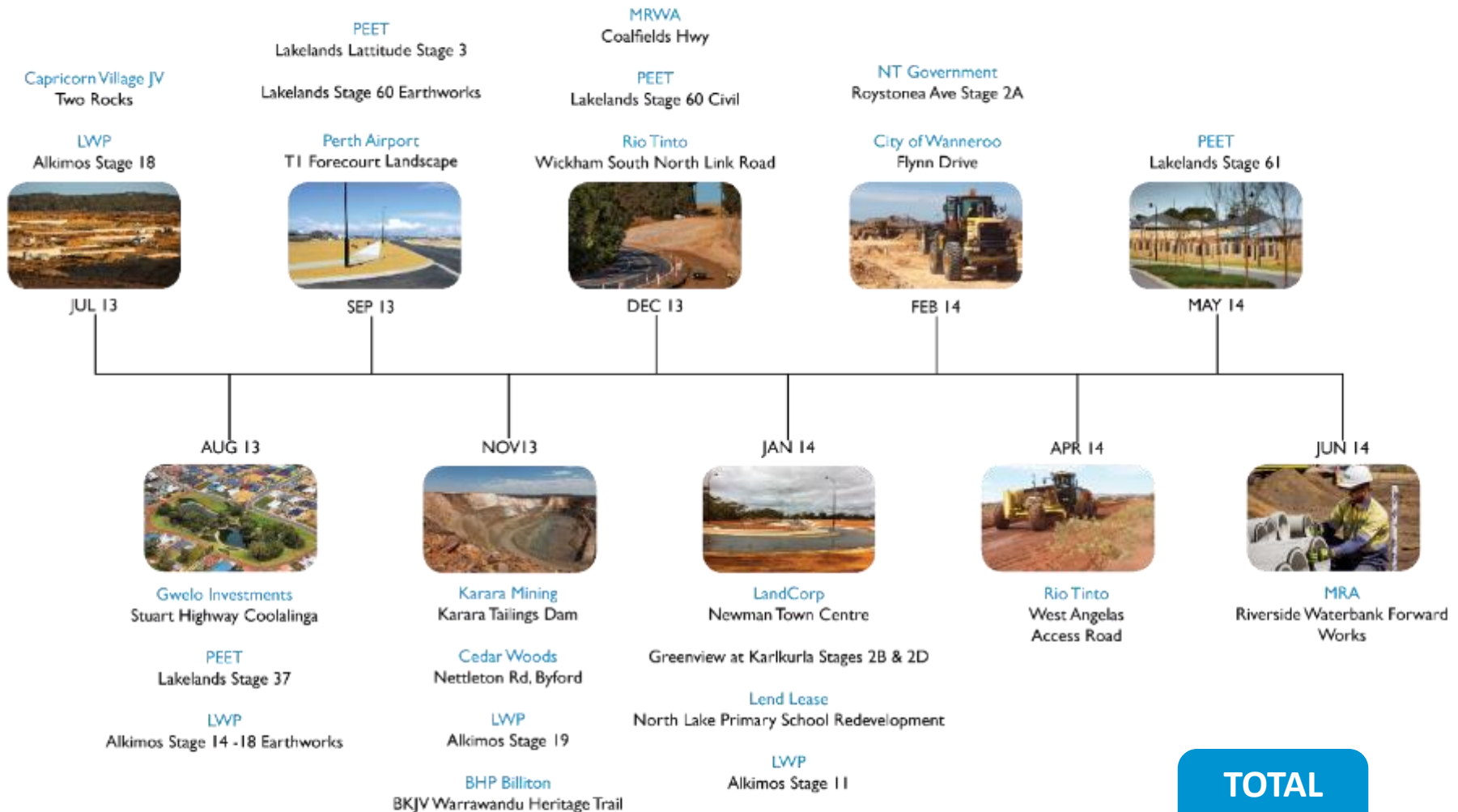
VALUE IN SMALL CONTRACTS

PROJECTS COMPLETED < \$15M



VALUE IN SMALL CONTRACTS

PROJECTS AWARDED < \$15M



TOTAL
\$82.7M



- Project value \$300M
- Project term 57 months
- Capex total \$30M of which
 - \$22M spent in the 1st half FY15
 - \$8M spent 2nd half FY15
- Total people on site 150

Activities in Progress
Non-process infrastructure
Haul road and run of mine pad
Drill and blast
Mining
Yet to Commence
Road haulage

KEY PROJECTS

WESTERN TURNER SYNCLINE STAGE 2



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KEY PROJECTS

WESTERN TURNER SYNCLINE STAGE 2



KEY PROJECTS

MITCHELL CREEK GREEN



- Project value \$100M
- Project term 48 - 60 months

Stage A

- 46 lots, of which 2 are reserved for Territory Housing. Of the 44 marketable lots 40 lots are contracted

Construction Complete	17 Oct 2014
Titles expected	17 Nov 2014
Settlements from	Dec 2014

Stage B

- Construction commenced
- Marketing and sales start soon

KEY PROJECTS

MITCHELL CREEK GREEN



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KEY PROJECTS

MITCHELL CREEK GREEN



KEY PROJECTS

GREAT EASTERN HIGHWAY



- Project value \$27.2M
- Project term 12 months
- Design and construct project
- 83 people on site
- Project 25% complete
- Strong support of local community
- Significant local content

KEY PROJECTS

GREAT EASTERN HIGHWAY



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KEY PROJECTS

GREAT NORTHERN HIGHWAY



- Project value \$45M
- Project term 20 months
- 61 people on site
- Project 12% complete
- Efficient mobilisation
- Local knowledge and expertise assisting with delivery
- Project ramping up

KEY PROJECTS

GREAT NORTHERN HIGHWAY



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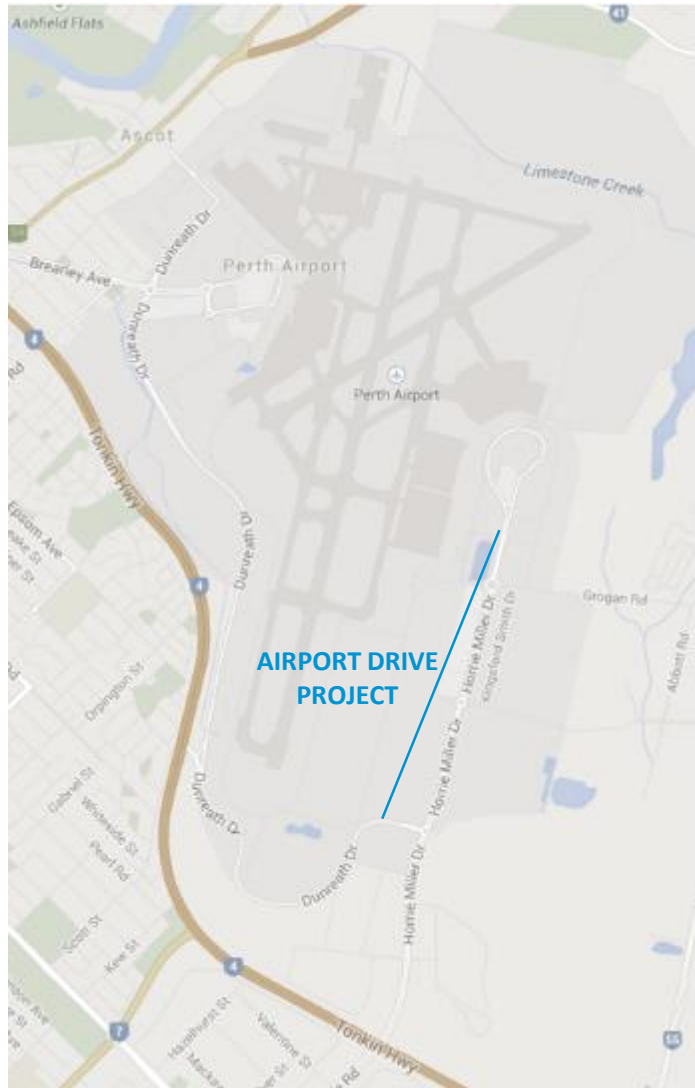
KEY PROJECTS

GREAT NORTHERN HIGHWAY



KEY PROJECTS

AIRPORT DRIVE



- Project value \$15.3M
- Project term 9 months
- 51 people on site
- Project 30% complete
- Critical section will be delivered before Christmas 2014
- Extreme brown fields project
- Challenging ground conditions
- Brierty's 19th airport project

KEY PROJECTS

AIRPORT DRIVE



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KEY PROJECTS

AIRPORT DRIVE





- Direct employees 384 (Now 487)
- Indigenous employment 12% (Now 14.78%)
- Lost Time Injury Frequency Rate (LTIFR) 0.67
- Total Recordable Injury Frequency Rate (TRIFR) 4.19
- Continued partnership with Australian Olympic 200m K2 team of Steve Bird & Jesse Phillips
- Strong support of Clontarf, Ronald McDonald House, SolarisCare and St Vincent de Paul

CAPITAL MANAGEMENT INITIATIVE



- Equity raising completed to release the value of franking credits to all shareholders via special dividend
- Increased shares on issue and available for trade
- Provided opportunity for additional institutional support
- Maintained strong cash position, providing flexibility to deliver on record order book

NEW WORK OPPORTUNITIES



Civil

- Tendered and submitted \$250M
- Currently tendering \$250M
- Expected tenders in 2nd half \$500M

Mining

- Currently see 5-7 projects coming on line over the next 18-24 months, dependant on commodity prices
- Major focus is still ramping up Western Turner Stage 2 project





- Competitive market conditions continue, however well positioned through proven ability to deliver on contracts and strong balance sheet providing flexibility
- Continuing to win small contracts
- Diversified revenue streams
 - Subdivisional contract works
 - Land development
 - Urban civil works
 - Road works
 - Mining services
- Continue to focus on what we can control
 - Strong, well governed capital management
 - Safety
 - Project execution

Continuing to deliver for clients and shareholders alike

Safe • Professional • Consistent • Project Focused



BRIERTY

Cohesive • Optimistic • Resilient • Excellent

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