

20 October 2014

The Companies Officer
Australian Securities Exchange Ltd
2 The Esplanade
Perth WA 6000

Dear Sir

Results of 2014 Annual General Meeting

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, Brierty Ltd advises the results of its Annual General Meeting held Monday 20 October 2014.

All resolutions were passed by a show of hands. The resolutions presented and the proxies received in relation to each resolution are set out in the attached schedule.

Yours faithfully



Ian Sydney
CFO/Company Secretary
BRIERTY LIMITED

BRIERTY LIMITED**ANNUAL GENERAL MEETING****Proxy Summary**
Monday, 20 October 2014**Adoption of the Remuneration Report**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
23,411,209	717,073	327,700	359,525

The resolution was carried as a non-binding resolution on a show of hands.

Re-election of Director – Mr Alan Brierty

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
67,538,294	102,143	20,000	359,525

The resolution was carried as an ordinary resolution on a show of hands.

Ratification of Share Issue

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
48,149,275	4,664,078	82,725	359,525

The resolution was carried as an ordinary resolution on a show of hands.

Approval of 10% placement facility

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
52,863,910	14,691,802	64,725	399,525

Of all the votes received for this resolution 77.80% were in favour, which is sufficient under listing rule 7.1A for the resolution to be passed as a special resolution. The motion was carried as a special resolution on a show of hands.