

21 October 2014

ADX – Listing Rule 7.1A.4(b) and 3.10.5A Placement Information

In accordance with ASX Listing Rules 7.1A.4(b) and 3.10.5A, the following information is provided:

- (a) A total of 83,333,333 ordinary fully paid shares were issued under the placement. Of this total, 54,536,717 shares were issued with security holder approval under ASX Listing Rule 7.1A, representing a dilution of 9.1% to the existing holders of ordinary shares caused by the issue.

The remaining 28,796,616 ordinary fully paid shares were issued with security holders approval under ASX Listing Rule 7.1

- (b) The Company issued shares as a placement to sophisticated and professional investors as this was considered to be the most expedient mechanism for raising funds. As announced on 14 October 2014, the Company has also offered a Share Purchase Plan to all existing shareholders at the same price as the shares were issued under the placement.
- (c) The placement was not underwritten.
- (d) Fees payable to the lead manager in connection with the placement are \$35,000.

For further details please contact:

Wolfgang Zimmer
Managing Director
+61 (08) 9226 2822

www.adxenergy.com.au

Ian Tchacos
Chairman
+61 (08) 9226 2822

ADX Energy Ltd

AUSTRALIA

Suite 1
45 Ord Street, West Perth
Western Australia 6005
PO Box 913 West Perth
Western Australia 6872

T +61 (08) 9226 2822
F +61 (08) 9226 5333
E admin@adxenergy.com.au

ABN 50 009 058 646

AUSTRIA

Kundratstrasse 6/2/1
A 1100 Vienna, Austria

T +43 (0) 1 641 0189
F +43 (0) 1 641 0189 20

www.adxenergy.com.au