

21 October 2014

Elizabeth Harris
Australian Securities Exchange Ltd
2 The Esplanade
PERTH WA 6000

By Email: tradinghaltsperth@asx.com.au

Dear Elizabeth


TRADING HALT – MUTINY GOLD LTD (MYG)

Pursuant to Listing Rule 17.1 Mutiny Gold Ltd (Mutiny) requests that ASX grants the Company a trading halt of its securities effective immediately pending an announcement regarding a potential corporate combination.

Mutiny requests that the trading halt remains in place until the earlier of Mutiny making the announcement, or open of market on Thursday 23 October 2014.

Mutiny confirms that it is not aware of any reason why the trading halt should not be granted.

Yours sincerely



Cecilia Tyndall
Company Secretary