

21 October 2014

Company Announcements Office  
Australian Securities Exchange  
10th Floor, 20 Bond Street  
SYDNEY NSW 2000

Dear Sirs

**Share Issue & Section 708A Notice**

On 17 October 2014 Oz Brewing Limited ("**Company**") issued 160,000,000 Shares at \$0.003 raising \$480,000 under Tranche 2 of the Placement and 50,000,000 Shares to Creditors as approved by Shareholders at the General Meeting held on 1 October 2014.

The Company gives notice pursuant to Section 708A(5)(e) of the Corporations Act that the shares issued on 17 October 2014 were issued without disclosure under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act. The Company, as at the date of this notice, has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and Section 674 of the Corporations Act. There is no excluded information to be disclosed for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Yours faithfully



Nicki Farley  
Company Secretary