

ASX/MEDIA RELEASE 21 October 2014

Timetable - Quarterly 1.5 Cent Dividend

Katana Capital Limited (ASX: KAT) ("Katana") notes that the September quarterly dividend timetable has been updated to reflect an ex-dividend date of 27 October 2014. All other dates per Katana's announcement on 17 October 2014 remain the same.

Please refer below for updated timetable.

17 October 2014	Announcement to market
27 October 2014	Ex-dividend date
29 October 2014	Record Date
30 October 2014	Last day for DRP election
17 November 2014 ⁽ⁱ⁾	Payment Date

(i) Indicative payment date based on completion of DRP buyback programme, for further details on DRP please refer to Katana's ASX announcement on 17 October 2014

- ENDS -

For more information about Katana Capital Limited, please contact:

Gabriel Chiappini Company Secretary +61 8 9327 1777

C/- GPO Box Z5404 St Georges Tce Perth WA 6831 т/ 08 9220 9888

KATANA CAPITAL LIMITED ACN 116 054 301